## CREEKVIEW

## Community Development DISTRICT

 March 22, 2022
## BOARD OF SUPERVISORS

# Regular Meeting 

Agenda

# Creekview Community Development District OFFICE OF THE DISTRICT MANAGER <br> 2300 Glades Road, Suite 410W • Boca Raton, Florida 33431 Phone: (561) 571-0010•Toll-free: (877) 276-0889 •Fax: (561) 571-0013 

March 15, 2022

Board of Supervisors
Creekview Community Development District

ATTENDEES:
Please identify yourself each time you speak to facilitate accurate transcription of meeting minutes.

Dear Board Members:
The Board of Supervisors of the Creekview Community Development District will hold a Regular Meeting on March 22, 2022, at 9:30 A.M., at the offices of Carlton Construction, Inc., 4615 U.S. Highway 17, Suite 1, Fleming Island, Florida 32003. The agenda is as follows:

1. Call to Order/Roll Call
2. Public Comments
3. Presentation/Ratification of First Supplemental Engineer's Report
4. Presentation/Ratification of First Supplemental Special Assessment Methodology Report
5. Consideration of Other Bond Related Matters
6. Discussion/Consideration of Construction Related Matters
7. Ratification of Basham \& Lucas Design Group, Inc., Proposal for Community Entries and Amenity Design Project \#22-08
8. Consideration of RFQ for Geotechnical Engineering Services
9. Consideration of Resolution 2022-09, Designating the Primary Administrative Office and Principal Headquarters of the District and Providing an Effective Date
10. Acceptance of Unaudited Financial Statements as of February 28, 2022
11. Approval of Minutes
A. January 28, 2022 Special Meeting
B. February 4, 2022 Continued Special Meeting
12. Staff Reports
A. District Counsel: KE Law Group, PLLC
B. District Engineer: England-Thims \& Miller, Inc.
C. District Manager: Wrathell, Hunt and Associates, LLC

- NEXT MEETING DATE: April 26, 2022 at 9:30 A.M.
- QUORUM CHECK

| Seat 1 | Rose Bock | $\square$ In Person | $\square$ | Phone | $\square$ No |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Seat 2 | Mike Taylor | $\square$ In Person | $\square$ | Phone | $\square$ No |
| Seat 3 | Blake Weatherly | $\square$ In Person | $\square$ | Phone | $\square$ |

13. Board Members' Comments/Requests
14. Public Comments
15. Adjournment

If you should have any questions or concerns, please do not hesitate to contact me directly at (561) 719-8675 or Kristen Suit at (410) 207-1802.

Sincerely,

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FOR BOARD MEMBERS AND STAFF TO ATTEND BY TELEPHONE
        CALL-IN NUMBER: 1-888-354-0094
\[
\begin{gathered}
\text { FOR BOARD MEMBERS AND STAFF TO ATTEND BY TELEPHONE } \\
\hline \text { CALL-IN NUMBER: 1-888-354-0094 } \\
\text { PARTICIPANT PASSCODE: } 4135535047
\end{gathered}
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Craig Wrathell
District Manager

## CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT



# CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT FIRST SUPPLEMENTAL ENGINEER'S REPORT TO THE CAPITAL IMPROVEMENT PLAN (PHASE 1 PROJECT) 

## Prepared for

Board of Supervisors<br>Creekview<br>Community Development District

Prepared by
England-Thims \& Miller, Inc.
14775 Old St. Augustine Road
Jacksonville, Florida 32258
904-642-8990

## BACKGROUND

The Creekview Community Development District (the "District") is a $745 \pm$ acre community development district located in Clay County, Florida. (See Plate 1, Location Map). The land within the District is currently an undeveloped parcel within the Lake Asbury Master Plan. The authorized land uses within the District include residential development as well as open space and recreational amenities. The full development within the District's boundaries as currently proposed is as depicted in Table 1. The District previously adopted its Creekview Community Development District Capital Improvement Plan, dated August 26, 2021, describing the public improvements planned for the District ("Capital Improvement Plan").

TABLE 1
DEVELOPMENT SUMMARY

| TYPE | Area <br> (Acres) | Residential <br> Units |
| :--- | :---: | :---: |
| Residential | 468.0 | 1,481 |
| Village Center | 66.5 | 0 |
| APF Road | 13.4 | 0 |
| Community Parks | 13.6 | 0 |
| Neighborhood Parks | 17.0 | 0 |
| Wetlands | 109.3 | 0 |
| Upland Buffer/Preservation | 57.2 | 0 |
| TOTALS | $\mathbf{7 4 5}$ | $\mathbf{1 , 4 8 1}$ |

Plate 2 depicts the District boundary, and Plate 3 provides the legal description of the District. Plate 4 depicts the Assessment Areas for the Phase 1 Project. Plates 5A-5C provide the legal description for those Assessment Areas.

The currently proposed development program for the District is presented below in Table 2. The current proposed District Master Plan is depicted on Plate 11.

TABLE 2
DISTRICT DEVELOPMENT PROGRAM

| UNIT TYPE | TOTAL |
| :--- | :---: |
| Townhomes | 102 |
| $40^{\prime}$ | 32 |
| $50^{\prime}$ | 698 |
| $60^{\prime}$ | 554 |
| $70^{\prime}$ | 95 |
| TOTALS | $\mathbf{1 , 4 8 1}$ |

The currently proposed development program for the Phase 1 Project is presented below in Table 3. The currently proposed Phase 1 Project Master Plan is depicted on Plate 12.

## TABLE 3A

AREAS 1 AND 2 DEVELOPMENT PROGRAM

| UNIT TYPE | TOTAL |
| :--- | :---: |
| Townhomes | 0 |
| Single Family 40' | 0 |
| Single Family 50' | 167 |
| Single Family $60^{\prime}$ | 129 |
| Single Family $70^{\prime}$ | 0 |
| TOTALS | $\mathbf{2 9 6}$ |

TABLE 3B
AREA 5 DEVELOPMENT PROGRAM

| UNIT TYPE | TOTAL |
| :--- | :---: |
| Townhome | 0 |
| Single Family 40' | 0 |
| Single Family $50^{\prime}$ | 185 |
| Single Family $60^{\prime}$ | 58 |
| Single Family $70^{\prime}$ | 0 |
| TOTALS | $\mathbf{2 4 3}$ |

To serve the residents of the District, the District has developed this Supplemental Engineer's Report to describe the improvements included in the first phase of its Capital Improvement Plan, hereinafter referred to as the Phase 1 Project, including certain utility, stormwater management, amenity and transportation infrastructures necessary for development within the District (the "Phase 1 Project"). Summaries of the proposed improvements and corresponding cost estimates follow in Tables 4, 4B and 4C. A description and basis of costs for each improvement category is included in this report.

## Phase 1 Project

"Phase 1" consists of approximately 244 gross acres, corresponding to Areas 1\&2, Area 5 and the APF Road-Phase 1 and is planned to contain approximately 539 residential units. The District is issuing its Series 2022 Bonds to finance a portion of the Phase 1 Project. The "Phase 1 Project" consists of those portions of the Capital Improvement Plan associated with the development of Phase 1 and has a total estimated cost of $\$ 28,450,000$, broken down between Areas $1 \& 2$ and Area 5, and more particularly described herein. The Phase 1 Project further includes constructing a portion of a proposed roadway designated as NS3-1, which will serve as the main spine road for the Development. The roadway improvement will consist of constructing approximately 0.266 miles of a new two-lane roadway and associated improvements, with an estimated cost of $\$ 1,979,000$. It is anticipated that such improvements will be reimbursed by the County through the issuance of mobility fee credits. The total estimated cost of the Phase 1 Project is $\$ 30,429,000$, as more particularlydescribed herein.

The description of the Phase 1 Project contained in this report reflects the current intentions of the District. However, the Phase 1 Project may be subject to modification in the future. The implementation of any improvement outlined within this Supplemental Engineers Report requires final approval by the District's Board of Supervisors.

Design and permitting for the improvements described in this improvement plan is ongoing, and a tentative schedule is provided below:

| ITEM | STATUS OF AGENCY APPROVAL |
| :--- | :---: |
| 1. U.S. Army Corps of Engineers | Issued for entire project |
| 2. SJRWMD Construction ERP | Pending for Phase 1 Project and APF Road-Phase 1 |
| 3. Clay County Utility Authority (CCUA) | Pending for Phase 1 Project and APF Road-Phase 1* |
| 4. Clay County Development Review Committee | Pending for Phase 1 Project and APF Road-Phase 1 |

*Issued for Area 5 Only
A conceptual permit for the entire property within the District has been completed and approved by the St. Johns River Water Management District (SJRWMD). A U.S. Army Corps of Engineers (USACE) permit for the entire property within the District has been issued. A SJRWMD Construction ERP permit application has been submitted for the Phase 1 Project. Construction plan approvals from Clay County will be obtained for the residential development portions of the property by phases, which is currently anticipated to total 1,481 residential units within the District. There is a reasonable expectation that the remaining required permits for the District improvements are obtainable, however, all permits are subject to final agency action.

Cost estimates contained in this report are based upon year 2021 dollars and have been prepared based upon the best available information, but in some cases without benefit of final engineering design and environmental permitting. England, Thims \& Miller, Inc. believes the estimates to be accurate based upon the available information, however, actual costs will vary based on final engineering, planning and approvals from regulatory agencies, as well as material cost variability.

## PROJECT PHASING

The overall Capital Improvement Plan will be built in a series of interrelated phases. The phasing of the project allows the clearing, earthwork, stormwater management systems, roadways, utilities, entry features, recreational areas, landscaping, sidewalks and paths to be constructed as needed throughout the build-out of the District. The development has been designed such that the Capital Improvement Plan is an interrelated series of improvements with benefits from the Capital Improvement Plan providing benefit to all developable properties within the District. The Phase 1 Project comprises the first phase of development within the District.

TABLE 4A
SUMMARY OF COSTS
AREAS 1 AND 2

| Improvement Description | Estimated Cost |
| :--- | ---: |
| Stormwater Management System | $\$ 6,364,000$ |
| Roadway Improvements | $\$ 3,552,000$ |
| Water, Sewer and Reuse Systems | $\$ 4,884,000$ |
| Landscaping | $\$ 500,000$ |
| NEIGHBORHOOD INFRASTRUCTURE TOTAL | $\mathbf{\$ 1 5 , 3 0 0 , 0 0 0}$ |

TABLE 4B
SUMMARY OF COSTS
AREA 5

| Improvement Description | Estimated Cost |
| :--- | ---: |
| Stormwater Management System | $\$ 5,724,500$ |
| Roadway Improvements | $\$ 2,916,000$ |
| Water, Sewer and Reuse Systems | $\$ 4,009,500$ |
| Landscaping | $\$ 500,000$ |
| NEIGHBORHOOD INFRASTRUCTURE TOTAL | $\mathbf{\$ 1 3 , 1 5 0 , 0 0 0}$ |

TABLE 4C SUMMARY OF COSTS

APF ROAD

| Improvement Description | Estimated Cost |
| :--- | ---: |
| APF Road (Phase 1)* | $\$ 1,979,000$ |
| APF ROAD TOTAL | $\mathbf{\$ 1 , 9 7 9 , 0 0 0}$ |

*The APF Road cost is reimbursable through an impact fee agreement. This amount also includes contingency and soft costs that are not reimbursable through an impact fee agreement. There are three phases of the APF Road, this is only Phase 1.

## INFRASTRUCTURE IMPROVEMENTS

## PHASE 1 PROJECT

The District currently intends to finance, design and construct certain infrastructure improvements for development of the Phase 1 Project. The improvements include complete construction of the basic infrastructure for each neighborhood, including but not limited to: clearing and grubbing, earthwork, water and sewer and reuse underground utility construction, drainage, stormwater management, grassing, sodding, Clay Electric underground electrical conduit and neighborhood street lighting. The Phase 1 Project also includes complete construction of the first phase of the APF Road. Refer to Plates 6-10 for the infrastructure improvements.

The cost estimate for the roadways included for the infrastructure improvements is based upon curb and gutter section roadways with variable pavement widths, within variable width rights-of-way. The clearing, grubbing and earthwork estimates include all work necessary for the complete right-of-way area and include utility easements for underground electrical conduit for roadway street lighting. Disturbed areas within the rights-of-way, which are outside of the paved areas, will be sodded and/or seeded and grassed in order to provide erosion and sediment control in accordance with Clay County standards.

Stormwater management cost estimates included in the infrastructure improvements provide for the attenuation and treatment of stormwater runoff from the project in accordance with St. Johns River Water Management District and Clay County standards. Costs include detention pond construction, outfall control structures, and any site fill required to provide a complete stormwater management system.

Water, sewer and reuse cost estimates included in the residential master infrastructure improvements consist of the underground water and reuse transmission systems and wastewater (sewer) collection system serving the development. Costs include piping, manholes, valves, services, and all appurtenances required to construct the system in accordance with CCUA and Florida Department of Environmental Protection standards.

The infrastructure improvements shall be designed and constructed to Clay County, CCUA, Florida Department of Environmental Protection, and St. Johns River Water Management District standards. Roadways shall be owned and maintained by the District, with the exception of the APF Road, which will be owned and maintained by Clay County. Water, reuse and sewer facilities shall be owned and maintained by CCUA. The neighborhood street lighting shall be owned and operated by Clay Electric, and the cost to operate them is presently expected to be paid by the District. The District shall maintain stormwater management improvements.

## BASIS OF COST ESTIMATE FOR

INFRASTRUCTURE IMPROVEMENTS
The following is the basis for the infrastructure cost estimates:
> Costs utilized were obtained from recent bids on similar projects.
> Water, Reuse and Sewer Facilities are designed in accordance with CCUA and FDEP standards.
> The stormwater management system is designed pursuant to SJRWMD and Clay County standards and the cost estimate has been developed from recent bids.
$>$ The engineering, permitting, construction inspection and other soft cost fees have been included in the estimated cost.
$>$ For the purpose of this report, a $10 \%$ contingency factor has been included for infrastructure.
> Costs have been included for street lighting and electrical conduit on all roadways in accordance with Clay Electric standards.
> Cost estimates contained in this report are based upon year 2021 dollars and have been prepared based upon the best available information, but in some cases, without benefit of final engineering design and environmental permitting. England-Thims \& Miller, Inc. believes the enclosed estimates to be accurate based upon the available information, however, actual costs will vary based upon final engineering, planning and approvals from regulatory authorities.

# APPENDIX Description 

Plate
Number
1 Location Map
2 District Boundary
3 District Legal Description
4 Assessment Areas for Phase 1 Project
5A-5C Assessment Areas Legal Description
6. Water Distribution System
7. Sanitary Sewer Collection System
8. Stormwater Management System
9. Neighborhood and APF Roads
10. Amenities, Parks and Entry Features
11. District Master Plan
12. Phase 1 Project Master Plan



PARCEL A:
 1386, of the Public Records of said county, be more particularly described as follows:







 right of way line and along the Easterly line of said Official Records Book 1421, page 1951, a distance of 3054.55 feet to the Northeasterly corner thereof, said corner also being the




















 line, 104.52 feet to the Point of Beginning.

Containing 745.05 acres, more or less.

## DISTRICT LEGAL DESCRIPTION CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT



A PORTION OF SECTIONS 15 AND 16, TOWNSHIP 5 SOUTH, RANGE 25 EAST, CLAY COUNTY, FLORIDA, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:
 NORTH $88^{\circ} 55^{\prime} 54^{\prime \prime}$ EAST, ALONG THE SOUTHERLY OF SAID PLAT OF VILLAGE PARK UNIT 1A-1B AND THE EASTERLY PROLONGATION THEREOF, 3905.73 FEET, TO THE SOUTHWESTERLY CORNER OF THOSE LANDS DESCRIBED AND RECORDED IN OFFICIAL RECORDS BOOK 2374, PAGE 885, OF SAID PUBLIC RECORDS; THENCE NORTH $88.59^{\prime} 40^{\prime \prime}$ EAST, ALONG THE SOUTHERLY LINE LAST SAID LANDS, 1270.05 FEET; THENCE SOUTH $00{ }^{\circ} 14^{\prime} 05^{\prime \prime}$ EAST, 5.37 FEET; THENCE NORTH $89^{\circ} 48^{\prime} 06^{\prime \prime}$ EAST, 382.74 FEET; THENCE SOUTH $26^{\circ} 11^{\prime} 53^{\prime \prime}$ WEST, 293.68 FEET; THENCE SOUTH $14^{\circ} 52^{\prime} 38^{\prime \prime}$ WEST, 374.78 FEET; THENCE SOUTH $89^{\circ} 45^{\prime \prime} 55^{\prime \prime}$ WEST,


 FEET, TO THE NORTHERLY LINE OF LAST SAID LANDS; THENCE SOUTH $88^{\circ} 56^{\prime} 50^{\prime \prime}$ WEST, ALONG LAST SAID LINE AND ALONG THE NORTHERLY LINE THOSE LANDS DESCRIBED AND RECORDED IN OFFICIAL RECORDS BOOK 4173 , PAGE 493 AND OFFICIAL RECORDS BOOK 4178 , PAGE 1821 , OF SAID PUBLIC RECOROS, 3902.38 FEET, TO THE EASTERLY RIGHT OF WAY LINE OF HENLEY ROAD (COUNTY ROAD NO. 739) (FORMERLY STATE ROAD NO. 739), A VARIABLE WDTH RIGHT-OF-WAY NOW ESTABLISHED; THENCE NORTHERLY ALONG SAID EASTERLY RIGHT OF WAY LINE, RUN THE FOLLOWNG THREE (3) COURSES AND DISTANCES: COURSE NO. 1: NORTH $00^{\circ} 37^{\prime} 24^{\prime \prime}$ WEST, 69.82 FEET; COURSE NO. $2:$ NORTH OO"18'49" WEST, 266.40 FEET; COURSE NO. 3 : NORTH O0"23'32" WEST, 776.21 FEET. TO THE POINT OF BEGINNING. TOGETHER WTH:

COMMENCE AT THE NORTHWEST CORNER OF SAID SECTION 22; THENCE NORTH $899^{\circ} 25^{\prime 2} 27^{\prime \prime}$ EAST, ALONG THE NORTHERLY LINE OF SAID SECTION 22 , A DISTANCE OF 1270.22 FEET, TO THE EASTERLY LINE OF

 FEET, TO THE POINT OF BEGINNING, THENCE NORTH $74^{\circ} 26^{\prime} 32^{\prime \prime}$ EAST, 945.75 FEET; THENCE NORTH $39^{\circ} 10^{\prime} 07^{\prime \prime}$ EAST, 92.31 FEET; THENCE SOUTH $63^{\circ} 59^{\circ} 53^{\prime \prime}$ EAST, 145.48 FEET; THENCE NORTH $755^{\circ} 51^{\prime} 34^{\prime \prime}$ EAST, 203.94 FEET, TO THE ARC OF A CURVE LEADING NORTHERLY; THENCE NORTHERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE EASTERLY, HAVING A RADIUS OF B3O.OO FEET. AN ARC DISTANCE
 CHORD BEARING AND DISTANCE OF SOUTH O $8^{\circ} 38^{\prime} 42^{\prime \prime}$ EAST 153.08 FEFT. THENCE NORTH $75^{\circ} 35^{\prime} 37^{\prime \prime}$ FAST 226.70 FFFT. THENCE SOUTH $49^{\circ} 46^{\prime} 59^{\prime \prime}$ EAST 239.21 FFET. THENCE SOUTH $87{ }^{\circ} 07^{\prime} 58^{\prime \prime}$ EAST 344.42 CHORD BEARING AND DISTANCE OF SOUTH $08^{\circ} 38^{\prime} 42^{\prime \prime}$ EAST, 153.08 FEET; THENCE NORTH $75^{\circ} 35^{\prime} 37^{\prime \prime}$ EAST, 226.70 FEET; THENCE SOUTH $49^{\circ} 46^{\prime} 59^{\prime \prime}$ EAST, 239.21 FEET: THENCE SOUTH $87^{\circ} 07^{\prime} 58^{\prime \prime}$ EAST, 344.42
 FEET, TO THE POINT OF CURVATURE OF A CURVE LEADING SOUTHERLY; THENCE SOUTHERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE EASTERLY, HAVING A RADIUS OF $2030 . O O$ FEET, AN ARC DISTANCE OF 49.43 FEET, SAID ARC BEING SUBTENOED BY A CHORD BEARING AND DISTANCE OF SOUTH $00^{\circ} 16^{\prime} 03^{\prime \prime}$ WEST, 49.43 FEET, TO THE POINT OF TANGENCY OF SAID CURVE: THENCE SOUTH OO $25^{\prime} 49^{\prime \prime}$,
 THE NORTHERLY RIGHT OF WAY LINE OF SANDRIDGE ROAD, A VARIABLE WIDTH RIGHT OF WAY, AS NOW ESTABLISHED; THENCE SOUTH 89*33'55" WEST, ALONG LAST SAID LINE, B8O. 74 FEET; THENCE NORTH

 SOUTHWESTERLY; THENCE SOUTHWESTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE NORTHWESTERLY, HAVING A RADIUS OF 20.00 FEET, AN ARC DISTANCE OF 24.61 FEET, SAID ARC EE
SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH $577^{\circ} 48^{\prime} 31^{\prime \prime}$ WEST, 23.09 FEET, TO THE POINT OF TANGENCY OF SAID CURVE; THENCE NORTH $86^{\circ} 56^{\prime} 12^{\prime \prime}$ WEST, 144.90 FEET, TO THE POINT OF


 DISTANCE OF 143.90 FEET, SAID ARC BEING SUBTENDED GY A CHORD BEARING AND DISTANCE OF NORTH O4'23'17" EAST, 143.61 FEET, TO THE POINT OF COMPOUND CURVATURE OF A CURVE LEADING DISTANCE OF 143.90 FEET, SAID ARC BEING SUBTENDED EY A CHORD BEARING AND DISTANCE OF NORTH O4* $23^{\prime} 17^{\prime \prime}$ EAST, 143.61 FEET, TO THE POINT OF COMPOUND CURVATURE OF A CURVE LEADING
NORTHEASTERLY; THENCE NORTHEASTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 30.00 FEET, AN ARC DISTANCE OF 50.82 FEET, SAID ARC BEING
 ARC OF SAID CURVE, CONCAVE NORTHERLY, HAVING A RADIUS OF 208.80 FEET, AN ARC DISTANCE OF 265.65 FEET. SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH $71{ }^{\circ} 16^{\prime} 55^{\prime \prime}$

 EADING NORTHEASTERLY; THENCE NORTHEASTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 43.61 FEET, AN ARC DISTANCE OF 66. 85 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH $28^{\circ} 07^{\prime} 49^{\prime \prime}$ EAST, 60.50 FEET; THENCE NORTH 12.08'08" WEST, 207.55 FEET; THENCE NORTH $21^{\circ} 15^{\prime} 51^{\prime \prime}$ WEST, 52.65 FEET; THENCE NORTH $30^{\circ} 16^{\prime} 04^{\prime \prime}$ WEST, 111.59 FEET, TO THE ARC OF A CURVE LEADING NORTHEASTERLY: THENCE NORTHEASTERLY, ALONG AND AROUND THE ARC OF SAD CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 779.88 FEET, AN ARC DISTANCE OF 137.13 FEET SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH 64.46'10" EAST, 136.95 FEET. THENCE NORTH $20^{\circ} 11^{\prime} 35^{\prime \prime}$ WEST 60.00 FEFT TO
 ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH $70^{\circ} 04^{\prime} 22^{\prime \prime}$ EAST, 780 FEET, TO THE POINT OF REVERSE CURVATURE OF A CURVE LEADING NORTHEASTERLY. THENCE NORTHEASTER Y ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE NORTHWESTERLY, HAVING A RADIUS OF 25.00 FEET, AN ARC DISTANCE OF 37.68 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND

ASSESSMENT AREAS LEGAL DESCRIPTION FOR AREAS 1, 2 AND 5 CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT

ETM NO. 17-115-07
DRAWN BY: MAJ

DISTANCE OF NORTH $27^{\prime} 09^{\prime} 43^{\prime \prime}$ EAST, 34.21 FEET, TO THE POINT OF TANGENCY OF SADD CURVE; THENCE NORTH $16^{\circ} 00^{\prime} 54^{\prime \prime}$ WEST, 104.56 FEET; THENCE SOUTH $70^{\circ} 09^{\prime} 33^{\prime \prime}$ WEST, 84.44 FEET; THENCE SOUTH $64^{\circ} 10^{\prime} 35^{\prime \prime}$ WEST, 112.71 FEET; THENCE SOUTH $55^{\circ} 33^{\prime} 23^{\prime \prime}$ WEST, 168.79 FEET: THENCE SOUTH $477^{\circ} 02^{\prime} 08^{\prime \prime}$ WEST, 112.65 FEET; THENCE SOUTH $42^{\prime} 36^{\prime} 51^{\prime \prime}$ WEST, 84.75 FEET; THENCE NORTH $52^{\circ} 53^{\prime}$ 'O5" WEST, 103.07 FEET; THENCE SOUTH $37^{\circ} 06^{\prime} 55^{\prime \prime}$ WEST, 60.00 FEET, TO THE ARC OF A CURVE LEADING WESTERLY: THENCE WESTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE SOUTHERLY, HAVING A RADIUS
 5.52 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH $34^{\prime} 19^{\prime}$ OG" EAST, 5.52 FEET, TO THE POINT OF REVERSE CURVATURE OF A CURVE LEADING NORTHERLY; THENCE NORTHERLY. ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE WESTERLY, HAVING A RADIUS OF 25.00 FEET. AN ARC DISTANCE OF 38.11 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH O9'12'S4" WEST, 34.53 FEET. TO THE POINT OF TANGENCY OF SAID CURVE; THENCE NORTH $52^{\circ} 53^{\prime}$ 'O5" WEST, 55.58 FEET. TO THE POINT OF CURVATURE OF A CURVE LEADING NORTHWESTERLY; THENCE NORTHWESTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 270.00 FEET, AN ARC DISTANCE OF 50.53 FEET, SAID ARC BEING

 FEET; THENCE NORTH $89^{\circ} 47^{\prime} 23^{\prime \prime}$ WEST, 188.16 FEET, TO AFORESAID EASTERLY LINE OF THOSE LANDS DESCRIBED AND RECORDED IN OFFICIAL RECORDS BOOK 1421 , PAGE 1951 ; THENCE NORTH OO" $11^{\circ} 40^{\prime \prime}$ EAST, ALONG LAST SAID LINE, 465.13 FEET, TO THE POINT OF BEGINNING. TOGETHER WITH:

COMMENCE AT THE NORTHWEST CORNER OF SAID SECTION 22; THENCE NORTH $89^{\prime} 25^{\prime} 27^{\prime \prime}$ EAST. ALONG THE NORTHERLY LINE OF SAID SECTION 22 , A DISTANCE OF 1270.22 FEET, TO THE EASTERLY LINE OF

 FEET, THENCE CONTINUE SOUTH OO $11^{\prime} 40^{\prime \prime}$ WEST, CONTINUING ALONG LAST SAID LINE, 465.13 FEET, TO THE POINT OF BEGINNING: THENCE SOUTH $899^{\circ} 4723^{\prime \prime}$ EAST, 188.16 FEET, TO THE ARC OF A CURVE LEADING NORTHEASTERLY; THENCE NORTHEASTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 1289.88 FEET, AN ARC DISTANCE OF 150.60 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH $32^{\prime \prime} 13^{\prime} 42^{\prime \prime}$ EAST, 150.51 FEET, TO THE ARC OF A CURVE LEADING SOUTHEASTERLY; THENCE SOUTHEASTERLY, ALONG AND AROUND THE

 AROUND THE ARC OF SAID CURVE, CONCAVE WESTERLY, HAVING A RADIUS OF 25.00 FEET, AN ARC DISTANCE OF 38.11 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH

 60.00 FEET, TO THE ARC OF A CURVE LEADING EASTERLY; THENCE EASTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE SOUTHERLY, HAVING A RADIUS OF 25.00 FEET, AN ARC DISTANCE OF 40.55 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH $80^{\prime} 38^{\prime} 55^{\prime \prime}$ EAST, 36.25 FEET; THENCE NORTH $37^{\circ} 06^{\prime} 55^{\prime \prime}$ EAST, 60.00 FEET; THENCE SOUTH $52^{\circ} 53^{\prime} 05^{\prime \prime}$ EAST, 103.07 FEET; THENCE NORTH $42^{\circ} 36^{\prime} 51^{\prime \prime}$ EAST, 84.75 FEET; THENCE NORTH $47^{\prime \prime} 02^{\prime} 08^{\prime \prime}$ EAST, 112.65 FEET; THENCE NORTH $55^{\prime} 33^{\prime} 23^{\prime \prime}$ EAST, 168.79 FEET; THENCE NORTH 64"10'36" EAST, 112.71 FEET; THENCE NORTH $70^{\circ} 09^{\prime} 33^{\prime \prime}$ EAST, 84.44 FEET; THENCE SOUTH $16^{\circ} 00^{\prime} 54^{\prime \prime}$ EAST, 104.56 FEET, TO THE POINT OF CURVATURE OF A CURVE LEADING SOUTHWESTERLY; THENCE SOUTHWESTERLY, ALONG AND AROUND THE ARC DF SAID CURVE, CONCAVE NORTHWESTERLY, HAVING A RADIUS OF 25.00 FEET, AN ARC DISTANCE OF 37.68 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH 27 O O' 43 " WEST, 34.21 FEET, TO THE POINT OF REVERSE CURVATURE OF A CURVE LEADING WESTERLY: THENCE WESTERLY. ALONG AND AROUND THE ARC OF SAID CURVE, CONGAVE SOUTHERLY, HAVING A RADIUS OF 839. 88
 SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH $64^{\circ} 46^{\prime} 10^{\prime \prime}$ WEST, 136.95 FEET; THENCE SOUTH $30^{\circ} 16^{\prime} 04^{\prime \prime}$ EAST, 111.59 FEET; THENCE SOUTH $211^{\prime \prime} 5^{\prime} 51^{\prime \prime}$ FAST, 52.65 FEFT; THFNCE
 OF 43.61 FEET, AN ARC DISTANCE OF 66.85 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH $28^{\circ} 07^{\prime} 49^{\prime \prime}$ WEST, 60.50 FEET, TO THE POINT OF REVERSE CURVATURE OF A CURVE LEADING SOUTHERLY; THENCE SOUTHERLY. ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE WESTERLY, HAVING A RADIUS OF 35.00 FEET, AN ARC DISTANCE OF 30.92 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH O9" 31 ' $28^{\prime \prime}$ WEST, 29.93 FEET, TO THE POINT OF COMPOUND CURVATURE OF A CURVE LEADING WESTERLY; THENCE WESTERLY, ALONG AND AROUND
 A RADIUS OF 30.00 FEET, AN ARC DISTANCE OF 50.82 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH $59{ }^{\prime} 12^{\prime} O 8^{\prime \prime}$ WEST, 44.96 FEET, TO THE POINT OF COMPOUND

 POINT OF CURVATURE OF A CURVE LEADING SOUTHEASTERLY: THENCE SOUTHEASTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE NORTHEASTERLY, HAVING A RADIUS OF $30 . O O ~ F E E T$. AN ARC DISTANCE OF 44.53 FEET, SAID ARC BEING SUBTENDED BY A CHORD EEARING AND DISTANCE OF SOUTH $44^{\circ} 25^{\prime} 03^{\prime \prime}$ EAST, 40.55 FEET, TO THE POINT OF TANGENCY OF SAID CURVE; THENCE SOUTH $86^{\circ} 56^{\prime} 12^{\prime \prime}$
 OF 20.00 FEET, AN ARC DISTANCE OF 24.61 FEET, SAID ARC BEING SUETENDED BY A CHORD BEARING AND DISTANCE OF NORTH $57^{\prime} 48^{\prime} 31^{\prime \prime}$ EAST, 23.09 FEE; THENCE SOUTH 67'26'45" EAST, 59.85 FEET;
 WIDTH RIGHT OF WAY, AS NOW ESTABUSHED; THENCE SOUTH $89^{\circ} 33^{\prime} 55^{\prime \prime}$ WEST, ALONG LAST SAID LINE,
1076.37 FEET, TO AFORESAID EASTERLY LINE OF THOSE LANDS DESCRIBED AND RECORDED IN OFFICIAL RECOROS BOOK 1421, PAGE 1951; THENCE NORTH OO"11'40" EAST, 1199.94 FEET, TO THE POINT OF gEGINNING. TOGETHER WITH:

COMMENCE AT THE NORTHWEST CORNER OF SAID SECTION 22; THENCE NORTH $899^{\prime 2} 5^{\prime} 27^{\prime \prime}$ EAST, ALONG THE NORTHERLY LINE OF SAID SECTION 22 , A DISTANCE OF 1270.22 FEET, TO THE EASTERLY LINE OF

 FEET; THENCE NORTH $74^{\prime 2} 26^{\prime} 32^{\prime \prime}$ EAST, 945.75 FEET; THENCE NORTH $39^{\circ} 10^{\prime} 07^{\prime \prime}$ EAST, 92.31 FEET, TO THE POINT OF BEGINNING; THENCE CONTINUE NORTH $39^{\prime \prime} 10^{\prime} O 7^{\prime \prime}$ EAST, 238.60 FEET; THENCE SOUTH
 ARC DISTANCE OF 174.87 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH 08*03'07" EAST, 174.55 FEET; THENCE SOUTH $75^{\circ} 51$ '34" WEST, 203.94 FEET; THENCE NORTH $63^{\circ} 59^{\prime} 53^{\prime \prime}$ WEST, 145.48 FEET, TO THE POINT OF BEGINNING. TOGETHER WITH:

COMMENCE AT THE NORTHWEST CORNER OF SAID SECTION 22; THENCE NORTH $89^{\circ} 25^{\prime} 27^{\prime \prime}$ EAST, ALONG THE NORTHERLY LINE OF SAID SECTION 22 , A DISTANCE OF 1270.22 FEET, TO THE EASTERLY LINE OF

 FEET; THENCE NORTH $74^{\prime} 26^{\prime} 32^{\prime \prime}$ EAST, 945.75 FEET; THENCE NORTH $39^{\circ} 10^{\prime} 07^{\prime \prime}$ EAST, 330.90 FEET; THENCE SOUTH $80^{\circ} 20^{\prime \prime} 16^{\prime \prime}$ EAST, 216.94 FEET, TO THE POINT OF BEGINNING; THENCE CONTINUE SOUTH $80^{\circ} 20^{\prime} 16^{\prime \prime}$ EAST, 165.52 FEET; THENCE SOUTH $49^{\prime} 46^{\prime} 59^{\prime \prime}$ EAST, 104.00 FEET; THENCE SOUTH $75^{\prime} 35^{\prime} 37^{\prime \prime}$ WEST, 226.70 FEET, TO THE ARC OF A CURVE LEADING NORTHERLY; THENCE NORTHERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE EASTERLY, HAVING A RADUS OF 770.00 FEET. AN ARC DISTANCE OF 153.33 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH $08^{\circ} 38^{\prime} 42^{\prime \prime}$ WEST, 153.08 FEET, TO THE POINT OF BEGINNING.

CONTAINING 231.38 ACRES, MORE OR LESS CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT








## CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT



# CREEKVIEW Community Development DISTRICT 

## First Supplemental Special Assessment Methodology Report

February 16, 2022


Provided by:
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### 1.0 Introduction

### 1.1 Purpose

This First Supplemental Special Assessment Methodology Report (the "Supplemental Report") was developed to supplement the Master Special Assessment Methodology Report (the "Master Report") dated August 27, 2021 and to provide a supplemental financing plan and a supplemental special assessment methodology for the 539 residential units that are projected to be developed within Areas 1, 2 and 5 (to be defined later herein) and representing Phase 1 within Creekview Community Development District (the "District") located in unincorporated Clay County, Florida. This Supplemental Report was developed in relation to funding by the District of a portion of the Capital Improvement Plan (to be defined later herein) contemplated to be provided by the District commencing in 2022 and related to the development of the Phase 1 (the "Phase 1 Project").

### 1.2 Scope of the Supplemental Report

This Supplemental Report presents projections for financing a portion of the District's public infrastructure improvements (the "Capital Improvement Plan") as described in the Creekview Community Development District Capital Improvement Plan, prepared by England-Thims \& Miller, Inc. (the "District Engineer") dated August 26, 2021 (the "Engineer's Report") as supplemented on February 14, 2022 by the Creekview Community Development District First Supplemental Engineer's Report to the Capital Improvement Plan (Phase 1 Project) also prepared by EnglandThims \& Miller, Inc. (the "Supplemental Engineer's Report"). This Supplemental Report also describes the method for the allocation of special benefits and the apportionment of special assessment debt resulting from the provision and funding of the Phase 1 Project.

### 1.3 Special Benefits and General Benefits

Public infrastructure improvements undertaken and funded by the District as part of the Phase 1 Project create special and peculiar benefits, different in kind and degree than general benefits, for properties within the District, including those within Phase 1, as well as general benefits to the public at large. However, as discussed within this Supplemental Report, these general benefits are incidental in nature and are readily distinguishable from the special and peculiar benefits which accrue to properties within the District, including Phase 1. The District's Phase 1 Project enables properties within the boundaries of Phase 1 to be developed.

There is no doubt that the general public, property owners, and properties outside the District will benefit from the provision of the Phase 1 Project. However, these benefits are only incidental since the Phase 1 Project is designed solely to provide special benefits peculiar to properties within the District as more particularly provided herein and in the Supplemental Engineer's Report. Properties outside the District are not directly served by the Phase 1 Project and do not depend upon the Phase 1 Project to obtain or to maintain their development entitlements. This fact alone clearly distinguishes the special benefits which properties located within the boundaries of the District, including Phase 1, receive compared to those lying outside of the District boundaries.

The Phase 1 Project will provide public infrastructure improvements which are all necessary in order to make the lands within the District, including Phase 1, developable and saleable. The installation of such improvements will cause the value of the developable and saleable lands within the District, including Phase 1, to increase by more than the sum of the financed cost of the individual components of the Phase 1 Project. Even though the exact value of the benefits provided by the Phase 1 Project is hard to estimate at this point, it is without doubt greater than the costs associated with providing same.

### 1.4 Organization of the Supplemental Report

Section Two describes the development program as proposed by the Developer, as defined below.

Section Three provides a summary of the Capital Improvement Plan and the Phase 1 Project as determined by the District Engineer.

Section Four discusses the supplemental financing program for the District.

Section Five discusses the special assessment methodology for the District.

### 2.0 Development Program

### 2.1 Overview

The District serves the Creekview development (the "Development" or "Creekview"), a master planned, residential development located in Clay County, Florida. The land within the District currently consists of approximately $745.05+/-$ acres and is generally located to the
north of Sandridge Road, south of the First Coast Expressway, and east of Henley Road.

### 2.2 The Development Program

The development of Creekview is anticipated to be conducted by Creekview GP, LLC or its associates (the "Developer"). Based upon the information provided by the Developer, the current development plan envisions a total of 1,481 residential units developed in multiple phases within multiple areas, with the first phase of development comprised of Areas 1, 2 and 5 and referred to cumulatively herein as "Phase 1 ", with Areas 1 and 2 projected to be developed with a total of 296 residential units ("Areas 1 and 2"), Area 5 projected to be developed with a total of 243 residential units ("Area 5"), and all of the remaining areas, referred to herein as "Future Areas," projected to be developed with a total of 942 residential units, although land use types and unit numbers may change throughout the development period. Table 1 in the Appendix illustrates the current development plan for the District.

### 3.0 The Capital Improvement Plan

### 3.1 Overview

The public infrastructure improvements costs to be funded by the District are described by the District Engineer in the Engineer's Report. Only improvements that may qualify for bond financing by the District under Chapter 190, Florida Statutes and under the Internal Revenue Code of 1986, as amended, were included in these estimates.

### 3.2 Capital Improvement Plan

The Capital Improvement Plan needed to serve the Development is projected to consist of stormwater management facilities, roadway improvements, water, sewer, and reuse systems, amenities, entry features, and landscaping as set forth in more detail in the Engineer's Report.

The Phase 1 Project comprises that portion of the Capital Improvement Plan necessary for the development of Phase 1, which will provide all necessary neighborhood infrastructure and master infrastructure for Phase 1. The future project comprises that portion of the Capital Improvement Plan necessary for the development of the Future Areas ("Future Project"). The public infrastructure
improvements that comprise the overall Capital Improvement Plan will serve and provide benefit to all land uses in the District and will comprise an interrelated system of improvements, which means all of improvements will serve the entire District and improvements will be interrelated such that they will reinforce one another. Similarly, the public infrastructure improvements that comprise the Phase 1 Project will serve and provide benefit to all land uses in Phase 1 and will comprise an interrelated system of improvements, which means all of improvements will serve the entire Phase 1 and improvements will be interrelated such that they will reinforce one another and also provide benefit to properties within the District, each of which is necessary for development of the community.

At the time of this writing, the total costs of the Capital Improvement Plan are estimated at $\$ 90,549,000$, and the estimated costs of the Phase 1 Project are $\$ 30,429,000$. Table 2 in the Appendix illustrates the specific components of the Capital Improvement Plan and their costs.

### 4.0 Financing Program

### 4.1 Overview

As noted above, the District is embarking on a program of capital improvements which will facilitate the development of lands within the District. Generally, construction of public improvements is either funded by the Developer and then acquired by the District or funded directly by the District. The choice of the exact mechanism for providing public infrastructure has not yet been made at the time of this writing, and the District may either acquire the public infrastructure from the Developer or construct it, or even partly acquire it and partly construct it.

The District intends to issue Special Assessment Revenue Bonds, Series 2022 (Phase 1 Project) in the estimated principal amount of \$24,495,000 (the "Series 2022 Bonds") to fund a portion of the Phase 1 Project Costs in the total estimated amount of $\$ 21,383,751.72$.

It is anticipated that any components of the Phase 1 Project which are not funded by the Series 2022 Bonds will be contributed to the District at no cost under an Acquisition Agreement that will be entered into by the Developer and the District.

### 4.2 Types of Bonds Proposed

The proposed financing plan for the District provides for the issuance of the Series 2022 Bonds in the estimated principal amount of $\$ 24,495,000$ to finance a portion of the Phase 1 Project Costs in the estimated amount of $\$ 21,383,751.72$.

The Series 2022 Bonds as projected under this financing plan would be structured to be amortized in 30 annual installments. Interest payments on the Series 2022 Bonds would be made every May 1 and November 1, and principal payments would be made either on May 1 or on November 1.

In order to finance a portion of the costs of the Phase 1 Project in the estimated amount of $\$ 21,383,751.72$, the District would need to borrow more funds and incur indebtedness in the estimated amount at $\$ 24,495,000$. The difference is comprised of debt service reserve, capitalized interest, and costs of issuance, which include the underwriter's discount. Preliminary sources and uses of funding for the Series 2022 Bonds are presented in Table 3 in the Appendix.

### 5.0 Assessment Methodology

### 5.1 Overview

The issuance of the Series 2022 Bonds provides the District a portion of the funds necessary to construct/acquire the public infrastructure improvements which are part of the Phase 1 Project outlined in Section 3.2 and described in more detail by the District Engineer in the Supplemental Engineer's Report. These improvements lead to special and general benefits, with special benefits accruing to properties within the boundaries of the District, including Phase 1. General benefits accrue to areas outside of the District and are only incidental in nature. The debt incurred in financing the public infrastructure will be secured by assessing properties that derive special and peculiar benefits from the Phase 1 Project. Properties that receive special benefits from the Phase 1 Project will be assessed for their fair share of the debt issued in order to finance the Phase 1 Project.

### 5.2 Benefit Allocation

The current development plan for the District envisions a total of 1,481 residential units developed in multiple phases within multiple areas, with Phase 1 projected to be developed with a total of 539
residential units and Future Areas projected to be developed with a total of 942 residential units, although land use types and unit numbers may change throughout the development period.

Even though the installation of the public infrastructure improvements that comprise the Capital Improvement Plan is projected to occur in multiple projects coinciding with multiple phases of development within the District, by allowing for the land in the District to be developable, the improvements that comprise the Capital Improvement Plan will serve and provide benefit to all land uses in the District and will comprise an interrelated system of improvements, which means all of improvements will serve the entire District and improvements will be interrelated such that they will reinforce one another and their combined benefit will be greater than the sum of their individual benefits. All of the unit types within the District will benefit from each public infrastructure improvement category, as the improvements provide basic infrastructure to all land within the District and benefit all land within the District as an integrated system of improvements.

Similarly, by allowing for the land in Phase 1 to be developable the public infrastructure improvements that comprise the Phase 1 Project will serve and provide to all land uses in Phase 1 and will comprise an interrelated system of improvements, which means all of improvements will serve the entire Phase 1 and improvements will be interrelated such that they will reinforce one another and their combined benefit will be greater than the sum of their individual benefits. All of the unit types within Phase 1 will benefit from each public infrastructure improvement category, as the improvements provide basic infrastructure to all land within Phase 1 and benefit all land within Phase 1 as an integrated system of improvements.

As stated previously, the public infrastructure improvements included in the Capital Improvement Plan have a logical connection to the special and peculiar benefits received by the land within the District, and the public infrastructure improvements included in the Phase 1 Project have a logical connection to the special and peculiar benefits received by the land within Phase 1, as without such improvements, the development of the properties within the District/Phase 1 would not be possible. Based upon the connection between the improvements and the special and peculiar benefits to the land within the District/Phase 1, the District can assign or allocate a portion of the District's debt through the imposition of non-ad valorem assessments, to the land receiving such special and peculiar benefits. Even though these special and peculiar benefits are real and ascertainable, the precise amount of the benefit cannot yet be
calculated with mathematical certainty. However, such benefit is more valuable than the cost of, or the actual non-ad valorem assessment amount levied on that parcel.

In following the methodology developed in the Master Report, this Supplemental Report proposes to allocate the benefit associated with the Capital Improvement Plan and its component the Phase 1 Project to the different product types proposed to be developed within the District in proportion to their density of development and intensity of use of infrastructure as measured by a standard unit called an Equivalent Residential Unit ("ERU"). Table 4 in the Appendix illustrates the ERU weights that are proposed to be assigned to the product types contemplated to be developed within the District based on the densities of development and the intensities of use of infrastructure, total ERU counts for each product type, and the share of the benefit received by units that comprise Phase 1 and Future Areas.

The rationale behind the different ERU weights is supported by the fact that generally and on average products with smaller lot sizes will use and benefit from the improvements which are part of the Capital Improvement Plan less than products with larger lot sizes. For instance, generally and on average products with smaller lot sizes will produce less storm water runoff, may produce fewer vehicular trips, and may need less water/sewer capacity than products with larger lot sizes. Additionally, the value of the products with larger lot sizes is likely to appreciate by more in terms of dollars than that of the products with smaller lot sizes as a result of the implementation of the infrastructure improvements. As the exact amount of the benefit and appreciation is not possible to be calculated at this time, the use of ERU measures serves as a reasonable approximation of the relative amount of benefit received from the District's public infrastructure improvements that are part of the Capital Improvement Plan.

As the public infrastructure improvements included in the Capital Improvement Plan will comprise an interrelated system of improvements, and as the implementation of the Capital Improvement Plan is projected to proceed in multiple stages to coincide with multiple phases of development occurring within different areas, Table 5 in the Appendix presents the allocation of the costs of the Capital Improvement Plan to Phase 1 and Future Areas based on the benefit allocation methodology illustrated in Table 4 in the Appendix.

In order to facilitate the marketing of the residential units developed the District, the Developer requested that the District limit the amount of annual assessments for debt service on the Series 2022 Bonds (the "Series 2022 Bond Assessments") to certain predetermined levels, and in order to accomplish that goal, the Developer will be required as part of the Acquisition Agreement and/or the Completion Agreement to construct public infrastructure improvements in the estimated amount of $\$ 11,595,171.32$, which represent a required "buy down" of assessment levels, in excess of the total amount available from the proceeds of the Series 2022 Bonds.

Using the ERU benefit allocations developed in Table 4 in the Appendix, as well as the allocation of the costs of the Phase 1 Project to Phase 1 and Future Areas developed in Table 5 in the Appendix, Table 6 in the Appendix illustrates the allocation of the costs of the Phase 1 Project and Capital Improvement Plan allocable to the units within Phase 1 and Future Areas.

Table 7 in the Appendix presents the apportionment of the Series 2022 Bond Assessments for Areas 1 and 2 and Area 5 in accordance with the ERU benefit allocation method presented in Table 4 as modified by the effects of the contributions and/or future indebtedness illustrated in Table 6 in the Appendix. Table 7 also presents the annual levels of the annual debt service assessments per unit.

### 5.3 Assigning Bond and Note Assessments

As the land in the District is not yet platted for its intended final use and the precise location of the residential units by lot or parcel is unknown, the Series 2022 Bond Assessments will initially be levied on all developable lands in Phase 1 on an equal pro-rata gross acre basis, thus the Series 2022 Bond Assessments in the estimated amount of $\$ 24,495,000$ will be preliminarily levied on approximately 231.38 +/- gross acres contained within Phase 1 (the "Series 2022 Bonds Assessment Area") at a rate of $\$ 105,864.81$ per acre.

When the land in Phase 1 is platted, the Series 2022 Bond Assessments will be allocated to each platted parcel within Phase 1 on a first platted-first assigned basis based on the planned use for that platted parcel as reflected in Table 7 in the Appendix. Such allocation of the Series 2022 Bond Assessments from unplatted gross acres to platted parcels will reduce the amount of the Series 2022 Bond Assessments levied on unplatted gross acres within Phase 1.

Further, to the extent that any parcel of land which has not been platted is sold to another developer or builder, the Series 2022 Bond Assessments will be assigned to such parcel at the time of the sale based upon the development rights associated with such parcel that are transferred from seller to buyer. The District shall provide an estoppel or similar document to the buyer evidencing the amount of Series 2022 Bond Assessments transferred at sale.

### 5.4 Lienability Test: Special and Peculiar Benefit to the Property

As first discussed in Section 1.3, Special Benefits and General Benefits, public infrastructure improvements undertaken by the District create special and peculiar benefits to certain properties within the District. The District's improvements benefit assessable properties within the District and accrue to all such assessable properties on an ERU basis.

Public infrastructure improvements undertaken by the District can be shown to be creating special and peculiar benefits to the property within the District. The special and peculiar benefits resulting from each improvement are:
a. added use of the property;
b. added enjoyment of the property;
c. decreased insurance premiums; and
d. increased marketability and value of the property.

The public infrastructure improvements which are part of the Capital Improvement Plan and its component the Phase 1 Project make the land in the District developable and saleable and when implemented jointly as parts of the Capital Improvement Plan, provide special and peculiar benefits which are greater than the benefits of any single category of improvements. These special and peculiar benefits are real and ascertainable, but not yet capable of being calculated and assessed in terms of numerical value; however, such benefits are more valuable than either the cost of, or the actual assessment levied for, the improvement or debt allocated to the parcel of land.

### 5.5 Lienability Test: Reasonable and Fair Apportionment of the Duty to Pay

A reasonable estimate of the proportion of special and peculiar benefits received from the improvements is delineated in Table 4 (expressed as ERU factors) in the Appendix.

The apportionment of the assessments is fair and reasonable because it was conducted on the basis of consistent application of the methodology described in Section 5.2 across all assessable property within the District according to reasonable estimates of the special and peculiar benefits derived from the Capital Improvement Plan and its component the Phase 1 Project.

Accordingly, no acre or parcel of property within the District will be liened for the payment of any non-ad valorem special assessment more than the determined special benefit peculiar to that property.

### 5.6 True-Up Mechanism

The assessment methodology described herein is based on conceptual information obtained from the Developer prior to construction. As development occurs it is possible that the number of ERUs may change. The mechanism for maintaining the methodology over the changes is referred to as true-up.

This mechanism is to be utilized to ensure that the Series 2022 Bond Assessments on a per ERU basis never exceed the initially allocated assessment as contemplated in the adopted assessment methodology. The Series 2022 Bond Assessments per ERU are estimated to preliminarily equal $\$ 42,496.53$ ( $\$ 24,495,000$ in Series 2022 Bond Assessments divided by 576.40 ERUs) and may change based on the final sizing of the Series 2022 Bonds. If such changes occur, the methodology described herein is applied to the land based on the number of and type of units of particular land uses within each and every parcel as signified by the number of ERUs.

As the land in Phase 1 is platted, the Series 2022 Bond Assessments are assigned to platted parcels based on the figures in Table 7 in the Appendix. If as a result of platting and apportionment of the Series 2022 Bond Assessments to the platted parcels, the Series 2022 Bond Assessments per ERU for land that remains unplatted remains equal to $\$ 42,496.53$ then no true-up adjustment will be necessary.

If as a result of platting of land in Phase 1 and apportionment of the Series 2022 Bond Assessments to the platted parcels the Series 2022 Bond Assessments per ERU for land that remains unplatted equal less than $\$ 42,496.53$ (for instance as a result of a larger number of units) then the per ERU Series 2022 Bond Assessments for all parcels within Phase 1 will be lowered if that state persists at the conclusion of platting of all land within Phase 1.

If, in contrast, as a result of platting of land in Phase 1 and apportionment of the Series 2022 Bond Assessments to the platted parcels, the Series 2022 Bond Assessments per ERU for land that remains unplatted equals more than $\$ 42,496.53$ (for instance as a result of a smaller number of units), taking into account any future development plans for the unplatted lands - in the District's sole discretion and to the extent such future development plans are feasible, consistent with existing entitlements and governmental requirements, and reasonably expected to be implemented, then the difference in the Series 2022 Bond Assessments plus accrued interest will be collected from the owner of the property which platting caused the increase of assessment per ERU to occur, in accordance with the assessment resolution and/or a true-up agreement to be entered into between the District and the Developer, which will be binding on assignees.

The owner(s) of the property will be required to immediately remit to the Trustee for redemption a true-up payment equal to the difference between the actual Series 2022 Bond Assessments per ERU and $\$ 42,496.53$ multiplied by the actual number of ERUs plus accrued interest to the next succeeding interest payment date on the Series 2022 Bonds, unless such interest payment date occurs within 45 days of such true-up payment, in which case the accrued interest shall be paid to the following interest payment date (or such other time as set forth in the supplemental indenture for the Series 2022 Bonds secured by the Series 2022 Bond Assessments).

In addition to platting of property within the District, any planned sale of an unplatted parcel to another builder or developer will cause the District to initiate a true-up test as described above to test whether the amount of the Series 2022 Bond Assessments per ERU for land that remains unplatted within the District remains equal to $\$ 42,496.53$. The test will be based upon the development rights as signified by the number of ERUs associated with such parcel that are transferred from seller to buyer. The District shall provide an estoppel or similar document to the buyer evidencing the amount of the Series 2022 Bond Assessments transferred at sale.

### 5.7 Preliminary Assessment Roll

Based on the per gross acre assessment proposed in Section 5.3, the Series 2022 Bond Assessments in the estimated amount of $\$ 24,495,000$ are proposed to be levied over the area described in Exhibit "A", which comprises the Series 2022 Bonds Assessment Area.

### 6.0 Additional Stipulations

### 6.1 Overview

Wrathell, Hunt and Associates, LLC was retained by the District to prepare a methodology to fairly allocate the special assessments related to the District's Capital Improvement Plan. Certain financing, development and engineering data was provided by members of District Staff and/or the Developer. The allocation methodology described herein was based on information provided by those professionals. Wrathell, Hunt and Associates, LLC makes no representations regarding said information transactions beyond restatement of the factual information necessary for compilation of this report. For additional information on the structure of the Series 2022 Bonds and Series 2022 Notes and related items, please refer to the Offering Statement associated with this transaction.

Wrathell, Hunt and Associates, LLC does not represent the District as a Municipal Advisor or Securities Broker nor is Wrathell, Hunt and Associates, LLC registered to provide such services as described in Section 15B of the Securities and Exchange Act of 1934, as amended. Similarly, Wrathell, Hunt and Associates, LLC does not provide the District with financial advisory services or offer investment advice in any form.

### 7.0 Appendix

Table 1

## Creekview

Community Development District
Development Plan

| Product Type | Phase 1 |  |  | Future Areas Number of Units | Total Number of Units |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Areas 1 and 2 Number of Units | Area 5 Number of Units | Total Phase 1 Number of Units |  |  |
| Townhome | 0 | 0 | 0 | 102 | 102 |
| Single Family 40 | 0 | 0 | 0 | 32 | 32 |
| Single Family 50 | 167 | 185 | 352 | 346 | 698 |
| Single Family 60' | 129 | 58 | 187 | 367 | 554 |
| Single Family 70' | 0 | 0 | 0 | 95 | 95 |
| Total | 296 | 243 | 539 | 942 | 1,481 |

## Table 2

## Creekview

Community Development District
Capital Improvement Plan Costs

| Improvement | Phase 1 Project |  |  |  | Future Project Costs | Total Costs |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Areas 1 and 2 Phase 1 Project Costs | Area 5 Phase 1 Project Costs | Master Phase 1 Project Costs* | Total Phase 1 Project Costs |  |  |
| Stormwater Management System | \$6,364,000 | \$5,724,500 | \$0 | \$12,088,500 | \$19,925,000 | \$32,013,500 |
| Roadway Improvements | \$3,552,000 | \$2,916,000 | \$1,979,000 | \$8,447,000 | \$18,620,000 | \$27,067,000 |
| Water, Sewer and Reuse Systems | \$4,884,000 | \$4,009,500 | \$0 | \$8,893,500 | \$15,375,000 | \$24,268,500 |
| Amenities, Entry Feature, and Landscaping | \$500,000 | \$500,000 | \$0 | \$1,000,000 | \$6,200,000 | \$7,200,000 |
| Total | \$15,300,000 | \$13,150,000 | \$1,979,000 | \$30,429,000 | \$60,120,000 | \$90,549,000.00 |

* The Master Phase 1 Project consists of the Phase 1 of the APF Road

Table 3

## Creekview

Community Development District
Preliminary Sources and Uses of Funds


| Uses |
| :--- |
| Project Fund Deposits: |
| Project Fund |
|  |
| Other Fund Deposits: |
| Debt Service Reserve Fund |
| Capitalized Interest Fund |
| Delivery Date Expenses: |
| Costs of Issuance |
| Total Uses | | $\$ 1,416,548.28$ |
| :--- |

## Table 4

## Creekview

## Community Development District

Benefit Allocation

| Product Type | Total Number of <br> Units | ERU Weight |
| :--- | ---: | ---: | ---: |
| Townhome | 102 | 0.60 |
| Single Family 40' | 32 | 0.80 |
| Single Family 50' | 698 | 61.00 |
| Single Family 60' | 554 | 25.60 |
| Single Family 70' | 95 | 698.00 |
| Total | $\mathbf{1 , 4 8 1}$ | 1.20 |


| Product Type | Phase 1 Number <br> of Units | Phase 1 Total <br> ERU | Percent of Total <br> ERU Weight |
| :--- | ---: | ---: | ---: | ---: |
| Townhome | 0 | 0.60 |  |
| Single Family 40' | 0 | 0.00 |  |
| Single Family 50' | 352 | 0.80 |  |
| Single Family 60' | 187 | 1.00 | 352.00 |
| Single Family 70' | 0 | 1.20 | 224.40 |
| Total | 539 | 1.40 | 0.00 |


| Product Type | Future Areas <br> Number of Units | FRU Weight | Total ERU |
| :--- | ---: | ---: | ---: | ---: |

Table 5

## Creekview

## Community Development District

ERU-Based Allocation of Costs of the Capital Improvement Plan to Phase 1 and Future Areas

|  | Allocation of <br> Costs of Capital <br> Improvement <br> Program |  |
| :--- | ---: | ---: | ---: |
| Phase 1 Capital Improvement Plan Cost | Total ERU | Percent of Total <br> ERU |
| Future Areas Capital Improvement Plan Cost | 576.40 | $36.4211 \%$ |
| Total | $\mathbf{\$ 3 2 , 9 7 8 , 9 2 3 . 0 4}$ |  |


|  | Capital <br> Improvement <br> Plan Cost <br> Allocation to | Capital <br> Improvement <br> Plan Cost <br> Allocation to | Total Capital <br> Improvement <br> Program Cost |
| :--- | :--- | ---: | ---: |
| Product Type | Phase $\mathbf{1}$ | Future Phases |  |
| Allocation |  |  |  |

## Creekview

Community Development District
Phase 1 Project - Costs Allocation

| Product Type | Phase 1 Project Costs | Capital Improvement Plan Cost Allocation to Phase 1 | Capital <br> Improvement <br> Plan Cost <br> Contributed by <br> Developer | Capital Improvement Plan/Phase 1 Project Costs Funded by Series 2022 Bonds |
| :---: | :---: | :---: | :---: | :---: |
| Townhome | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Single Family 40 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Single Family $50{ }^{\prime}$ | \$18,582,595.42 | \$20,139,800.33 | \$7,081,020.65 | \$13,058,779.68 |
| Single Family $60{ }^{\prime}$ | \$11,846,404.58 | \$12,839,122.71 | \$4,514,150.67 | \$8,324,972.04 |
| Single Family 70' | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total | \$30,429,000.00 | \$32,978,923.04 | \$11,595,171.32 | \$21,383,751.72 |

Table 7

## Creekview

## Community Development District

Phase 1 Series 2022 Bond Assessments Apportionment

| Product Type | Phase 1 Number of Units | Capital Improvement Plan/Phase 1 Project Costs Funded by Series 2022 Bonds | Total Series 2022 Bond Assessments Apportionment | Series 2022 Bond Assessments Apportionment per Unit | Annual Debt Service Payment per Unit - paid in March* |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Townhome | 0 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Single Family 40 | 0 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Single Family $50{ }^{\prime}$ | 352 | \$13,058,779.68 | \$14,958,778.63 | \$42,496.53 | \$2,671.28 |
| Single Family 60' | 187 | \$8,324,972.04 | \$9,536,221.37 | \$50,995.84 | \$3,205.54 |
| Single Family 70' | 0 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Total | 539 | \$21,383,751.72 | \$24,495,000.00 |  |  |

[^0]
## Exhibit "A"

Series 2022 Bond Assessments in the estimated amount of $\$ 24,495,000$ are proposed to be levied over the area as described below designating the boundary of Series 2022 Bonds Assessment Area:


A PORTION OF SECTIONS 15 AND 16, TOWNSHIP 5 SOUTH, RANGE 25 EAST, CLAY COUNTY, FLORIDA, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:
 NORTH $88^{\circ} 55^{\prime} 54^{\prime \prime}$ EAST, ALONG THE SOUTHERLY OF SAID PLAT OF VILLAGE PARK UNIT 1A-1B AND THE EASTERLY PROLONGATION THEREOF, 3905.73 FEET, TO THE SOUTHWESTERLY CORNER OF THOSE LANDS DESCRIBED AND RECORDED IN OFFICIAL RECORDS BOOK 2374, PAGE 885, OF SAID PUBLIC RECORDS; THENCE NORTH $88.59^{\prime} 40^{\prime \prime}$ EAST, ALONG THE SOUTHERLY LINE LAST SAID LANDS, 1270.05 FEET; THENCE SOUTH $00{ }^{\circ} 14^{\prime} 05^{\prime \prime}$ EAST, 5.37 FEET; THENCE NORTH $89^{\circ} 48^{\prime} 06^{\prime \prime}$ EAST, 382.74 FEET; THENCE SOUTH $26^{\circ} 11^{\prime} 53^{\prime \prime}$ WEST, 293.68 FEET; THENCE SOUTH $14^{\circ} 52^{\prime} 38^{\prime \prime}$ WEST, 374.78 FEET; THENCE SOUTH $89^{\circ} 45^{\prime \prime} 55^{\prime \prime}$ WEST,


 FEET, TO THE NORTHERLY LINE OF LAST SAID LANDS; THENCE SOUTH $88^{\circ} 56^{\prime} 50^{\prime \prime}$ WEST, ALONG LAST SAID LINE AND ALONG THE NORTHERLY LINE THOSE LANDS DESCRIBED AND RECORDED IN OFFICIAL RECORDS BOOK 4173 , PAGE 493 AND OFFICIAL RECORDS BOOK 4178 , PAGE 1821 , OF SAID PUBLIC RECOROS, 3902.38 FEET, TO THE EASTERLY RIGHT OF WAY LINE OF HENLEY ROAD (COUNTY ROAD NO. 739) (FORMERLY STATE ROAD NO. 739), A VARIABLE WDTH RIGHT-OF-WAY NOW ESTABLISHED; THENCE NORTHERLY ALONG SAID EASTERLY RIGHT OF WAY LINE, RUN THE FOLLOWNG THREE (3) COURSES AND DISTANCES: COURSE NO. 1: NORTH $00^{\circ} 37^{\prime} 24^{\prime \prime}$ WEST, 69.82 FEET; COURSE NO. $2:$ NORTH OO"18'49" WEST, 266.40 FEET; COURSE NO. 3 : NORTH O0"23'32" WEST, 776.21 FEET. TO THE POINT OF BEGINNING. TOGETHER WTH:

COMMENCE AT THE NORTHWEST CORNER OF SAID SECTION 22; THENCE NORTH $899^{\circ} 25^{\prime 2} 27^{\prime \prime}$ EAST, ALONG THE NORTHERLY LINE OF SAID SECTION 22 , A DISTANCE OF 1270.22 FEET, TO THE EASTERLY LINE OF

 FEET, TO THE POINT OF BEGINNING, THENCE NORTH $74^{\circ} 26^{\prime} 32^{\prime \prime}$ EAST, 945.75 FEET; THENCE NORTH $39^{\circ} 10^{\prime} 07^{\prime \prime}$ EAST, 92.31 FEET; THENCE SOUTH $63^{\circ} 59^{\circ} 53^{\prime \prime}$ EAST, 145.48 FEET; THENCE NORTH $755^{\circ} 51^{\prime} 34^{\prime \prime}$ EAST, 203.94 FEET, TO THE ARC OF A CURVE LEADING NORTHERLY; THENCE NORTHERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE EASTERLY, HAVING A RADIUS OF B3O.OO FEET. AN ARC DISTANCE
 CHORD BEARING AND DISTANCE OF SOUTH O $8^{\circ} 38^{\prime} 42^{\prime \prime}$ EAST 153.08 FEFT. THENCE NORTH $75^{\circ} 35^{\prime} 37^{\prime \prime}$ FAST 226.70 FFFT. THENCE SOUTH $49^{\circ} 46^{\prime} 59^{\prime \prime}$ EAST 239.21 FFET. THENCE SOUTH $87{ }^{\circ} 07^{\prime} 58^{\prime \prime}$ EAST 344.42 CHORD BEARING AND DISTANCE OF SOUTH $08^{\circ} 38^{\prime} 42^{\prime \prime}$ EAST, 153.08 FEET; THENCE NORTH $75^{\circ} 35^{\prime} 37^{\prime \prime}$ EAST, 226.70 FEET; THENCE SOUTH $49^{\circ} 46^{\prime} 59^{\prime \prime}$ EAST, 239.21 FEET: THENCE SOUTH $87^{\circ} 07^{\prime} 58^{\prime \prime}$ EAST, 344.42
 FEET, TO THE POINT OF CURVATURE OF A CURVE LEADING SOUTHERLY; THENCE SOUTHERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE EASTERLY, HAVING A RADIUS OF $2030 . O O$ FEET, AN ARC DISTANCE OF 49.43 FEET, SAID ARC BEING SUBTENOED BY A CHORD BEARING AND DISTANCE OF SOUTH $00^{\circ} 16^{\prime} 03^{\prime \prime}$ WEST, 49.43 FEET, TO THE POINT OF TANGENCY OF SAID CURVE: THENCE SOUTH OO $25^{\prime} 49^{\prime \prime}$,
 THE NORTHERLY RIGHT OF WAY LINE OF SANDRIDGE ROAD, A VARIABLE WIDTH RIGHT OF WAY, AS NOW ESTABLISHED; THENCE SOUTH 89*33'55" WEST, ALONG LAST SAID LINE, B8O. 74 FEET; THENCE NORTH

 SOUTHWESTERLY; THENCE SOUTHWESTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE NORTHWESTERLY, HAVING A RADIUS OF 20.00 FEET, AN ARC DISTANCE OF 24.61 FEET, SAID ARC EE
SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH $577^{\circ} 48^{\prime} 31^{\prime \prime}$ WEST, 23.09 FEET, TO THE POINT OF TANGENCY OF SAID CURVE; THENCE NORTH $86^{\circ} 56^{\prime} 12^{\prime \prime}$ WEST, 144.90 FEET, TO THE POINT OF


 DISTANCE OF 143.90 FEET, SAID ARC BEING SUBTENDED GY A CHORD BEARING AND DISTANCE OF NORTH O4'23'17" EAST, 143.61 FEET, TO THE POINT OF COMPOUND CURVATURE OF A CURVE LEADING DISTANCE OF 143.90 FEET, SAID ARC BEING SUBTENDED EY A CHORD BEARING AND DISTANCE OF NORTH O4* $23^{\prime} 17^{\prime \prime}$ EAST, 143.61 FEET, TO THE POINT OF COMPOUND CURVATURE OF A CURVE LEADING
NORTHEASTERLY; THENCE NORTHEASTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 30.00 FEET, AN ARC DISTANCE OF 50.82 FEET, SAID ARC BEING
 ARC OF SAID CURVE, CONCAVE NORTHERLY, HAVING A RADIUS OF 208.80 FEET, AN ARC DISTANCE OF 265.65 FEET. SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH $71{ }^{\circ} 16^{\prime} 55^{\prime \prime}$

 EADING NORTHEASTERLY; THENCE NORTHEASTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 43.61 FEET, AN ARC DISTANCE OF 66. 85 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH $28^{\circ} 07^{\prime} 49^{\prime \prime}$ EAST, 60.50 FEET; THENCE NORTH 12.08'08" WEST, 207.55 FEET; THENCE NORTH $21^{\circ} 15^{\prime} 51^{\prime \prime}$ WEST, 52.65 FEET; THENCE NORTH $30^{\circ} 16^{\prime} 04^{\prime \prime}$ WEST, 111.59 FEET, TO THE ARC OF A CURVE LEADING NORTHEASTERLY: THENCE NORTHEASTERLY, ALONG AND AROUND THE ARC OF SAD CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 779.88 FEET, AN ARC DISTANCE OF 137.13 FEET SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH 64.46'10" EAST, 136.95 FEET. THENCE NORTH $20^{\circ} 11^{\prime} 35^{\prime \prime}$ WEST 60.00 FEFT TO
 ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH $70^{\circ} 04^{\prime} 22^{\prime \prime}$ EAST, 780 FEET, TO THE POINT OF REVERSE CURVATURE OF A CURVE LEADING NORTHEASTERLY. THENCE NORTHEASTER Y ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE NORTHWESTERLY, HAVING A RADIUS OF 25.00 FEET, AN ARC DISTANCE OF 37.68 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND

ASSESSMENT AREAS LEGAL DESCRIPTION FOR AREAS 1, 2 AND 5 CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT

ETM NO. 17-115-07
DRAWN BY: MAJ

DISTANCE OF NORTH $27^{\prime} 09^{\prime} 43^{\prime \prime}$ EAST, 34.21 FEET, TO THE POINT OF TANGENCY OF SADD CURVE; THENCE NORTH $16^{\circ} 00^{\prime} 54^{\prime \prime}$ WEST, 104.56 FEET; THENCE SOUTH $70^{\circ} 09^{\prime} 33^{\prime \prime}$ WEST, 84.44 FEET; THENCE SOUTH $64^{\circ} 10^{\prime} 35^{\prime \prime}$ WEST, 112.71 FEET; THENCE SOUTH $55^{\circ} 33^{\prime} 23^{\prime \prime}$ WEST, 168.79 FEET: THENCE SOUTH $477^{\circ} 02^{\prime} 08^{\prime \prime}$ WEST, 112.65 FEET; THENCE SOUTH $42^{\prime} 36^{\prime} 51^{\prime \prime}$ WEST, 84.75 FEET; THENCE NORTH $52^{\circ} 53^{\prime}$ 'O5" WEST, 103.07 FEET; THENCE SOUTH $37^{\circ} 06^{\prime} 55^{\prime \prime}$ WEST, 60.00 FEET, TO THE ARC OF A CURVE LEADING WESTERLY: THENCE WESTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE SOUTHERLY, HAVING A RADIUS
 5.52 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH $34^{\prime} 19^{\prime}$ OG" EAST, 5.52 FEET, TO THE POINT OF REVERSE CURVATURE OF A CURVE LEADING NORTHERLY; THENCE NORTHERLY. ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE WESTERLY, HAVING A RADIUS OF 25.00 FEET. AN ARC DISTANCE OF 38.11 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH O9'12'S4" WEST, 34.53 FEET. TO THE POINT OF TANGENCY OF SAID CURVE; THENCE NORTH $52^{\circ} 53^{\prime}$ 'O5" WEST, 55.58 FEET. TO THE POINT OF CURVATURE OF A CURVE LEADING NORTHWESTERLY; THENCE NORTHWESTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE SOUTHWESTERLY, HAVING A RADIUS OF 270.00 FEET, AN ARC DISTANCE OF 50.53 FEET, SAID ARC BEING

 FEET; THENCE NORTH $89^{\circ} 47^{\prime} 23^{\prime \prime}$ WEST, 188.16 FEET, TO AFORESAID EASTERLY LINE OF THOSE LANDS DESCRIBED AND RECORDED IN OFFICIAL RECORDS BOOK 1421 , PAGE 1951 ; THENCE NORTH OO" $11^{\circ} 40^{\prime \prime}$ EAST, ALONG LAST SAID LINE, 465.13 FEET, TO THE POINT OF BEGINNING. TOGETHER WITH:

COMMENCE AT THE NORTHWEST CORNER OF SAID SECTION 22; THENCE NORTH $89^{\prime} 25^{\prime} 27^{\prime \prime}$ EAST. ALONG THE NORTHERLY LINE OF SAID SECTION 22 , A DISTANCE OF 1270.22 FEET, TO THE EASTERLY LINE OF

 FEET, THENCE CONTINUE SOUTH OO $11^{\prime} 40^{\prime \prime}$ WEST, CONTINUING ALONG LAST SAID LINE, 465.13 FEET, TO THE POINT OF BEGINNING: THENCE SOUTH $899^{\circ} 4723^{\prime \prime}$ EAST, 188.16 FEET, TO THE ARC OF A CURVE LEADING NORTHEASTERLY; THENCE NORTHEASTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE SOUTHEASTERLY, HAVING A RADIUS OF 1289.88 FEET, AN ARC DISTANCE OF 150.60 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH $32^{\prime \prime} 13^{\prime} 42^{\prime \prime}$ EAST, 150.51 FEET, TO THE ARC OF A CURVE LEADING SOUTHEASTERLY; THENCE SOUTHEASTERLY, ALONG AND AROUND THE

 AROUND THE ARC OF SAID CURVE, CONCAVE WESTERLY, HAVING A RADIUS OF 25.00 FEET, AN ARC DISTANCE OF 38.11 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH

 60.00 FEET, TO THE ARC OF A CURVE LEADING EASTERLY; THENCE EASTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE SOUTHERLY, HAVING A RADIUS OF 25.00 FEET, AN ARC DISTANCE OF 40.55 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH $80^{\prime} 38^{\prime} 55^{\prime \prime}$ EAST, 36.25 FEET; THENCE NORTH $37^{\circ} 06^{\prime} 55^{\prime \prime}$ EAST, 60.00 FEET; THENCE SOUTH $52^{\circ} 53^{\prime} 05^{\prime \prime}$ EAST, 103.07 FEET; THENCE NORTH $42^{\circ} 36^{\prime} 51^{\prime \prime}$ EAST, 84.75 FEET; THENCE NORTH $47^{\prime \prime} 02^{\prime} 08^{\prime \prime}$ EAST, 112.65 FEET; THENCE NORTH $55^{\prime} 33^{\prime} 23^{\prime \prime}$ EAST, 168.79 FEET; THENCE NORTH 64"10'36" EAST, 112.71 FEET; THENCE NORTH $70^{\circ} 09^{\prime} 33^{\prime \prime}$ EAST, 84.44 FEET; THENCE SOUTH $16^{\circ} 00^{\prime} 54^{\prime \prime}$ EAST, 104.56 FEET, TO THE POINT OF CURVATURE OF A CURVE LEADING SOUTHWESTERLY; THENCE SOUTHWESTERLY, ALONG AND AROUND THE ARC DF SAID CURVE, CONCAVE NORTHWESTERLY, HAVING A RADIUS OF 25.00 FEET, AN ARC DISTANCE OF 37.68 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH 27 O O' 43 " WEST, 34.21 FEET, TO THE POINT OF REVERSE CURVATURE OF A CURVE LEADING WESTERLY: THENCE WESTERLY. ALONG AND AROUND THE ARC OF SAID CURVE, CONGAVE SOUTHERLY, HAVING A RADIUS OF 839. 88
 SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH $64^{\circ} 46^{\prime} 10^{\prime \prime}$ WEST, 136.95 FEET; THENCE SOUTH $30^{\circ} 16^{\prime} 04^{\prime \prime}$ EAST, 111.59 FEET; THENCE SOUTH $211^{\prime \prime} 5^{\prime} 51^{\prime \prime}$ FAST, 52.65 FEFT; THFNCE
 OF 43.61 FEET, AN ARC DISTANCE OF 66.85 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH $28^{\circ} 07^{\prime} 49^{\prime \prime}$ WEST, 60.50 FEET, TO THE POINT OF REVERSE CURVATURE OF A CURVE LEADING SOUTHERLY; THENCE SOUTHERLY. ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE WESTERLY, HAVING A RADIUS OF 35.00 FEET, AN ARC DISTANCE OF 30.92 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH O9" 31 ' $28^{\prime \prime}$ WEST, 29.93 FEET, TO THE POINT OF COMPOUND CURVATURE OF A CURVE LEADING WESTERLY; THENCE WESTERLY, ALONG AND AROUND
 A RADIUS OF 30.00 FEET, AN ARC DISTANCE OF 50.82 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH $59{ }^{\prime} 12^{\prime} O 8^{\prime \prime}$ WEST, 44.96 FEET, TO THE POINT OF COMPOUND

 POINT OF CURVATURE OF A CURVE LEADING SOUTHEASTERLY: THENCE SOUTHEASTERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE NORTHEASTERLY, HAVING A RADIUS OF $30 . O O ~ F E E T$. AN ARC DISTANCE OF 44.53 FEET, SAID ARC BEING SUBTENDED BY A CHORD EEARING AND DISTANCE OF SOUTH $44^{\circ} 25^{\prime} 03^{\prime \prime}$ EAST, 40.55 FEET, TO THE POINT OF TANGENCY OF SAID CURVE; THENCE SOUTH $86^{\circ} 56^{\prime} 12^{\prime \prime}$
 OF 20.00 FEET, AN ARC DISTANCE OF 24.61 FEET, SAID ARC BEING SUETENDED BY A CHORD BEARING AND DISTANCE OF NORTH $57^{\prime} 48^{\prime} 31^{\prime \prime}$ EAST, 23.09 FEE; THENCE SOUTH 67'26'45" EAST, 59.85 FEET;
 WIDTH RIGHT OF WAY, AS NOW ESTABUSHED; THENCE SOUTH $89^{\circ} 33^{\prime} 55^{\prime \prime}$ WEST, ALONG LAST SAID LINE,
1076.37 FEET, TO AFORESAID EASTERLY LINE OF THOSE LANDS DESCRIBED AND RECORDED IN OFFICIAL RECOROS BOOK 1421, PAGE 1951; THENCE NORTH OO"11'40" EAST, 1199.94 FEET, TO THE POINT OF gEGINNING. TOGETHER WITH:

COMMENCE AT THE NORTHWEST CORNER OF SAID SECTION 22; THENCE NORTH $899^{\prime 2} 5^{\prime} 27^{\prime \prime}$ EAST, ALONG THE NORTHERLY LINE OF SAID SECTION 22 , A DISTANCE OF 1270.22 FEET, TO THE EASTERLY LINE OF

 FEET; THENCE NORTH $74^{\prime 2} 26^{\prime} 32^{\prime \prime}$ EAST, 945.75 FEET; THENCE NORTH $39^{\circ} 10^{\prime} 07^{\prime \prime}$ EAST, 92.31 FEET, TO THE POINT OF BEGINNING; THENCE CONTINUE NORTH $39^{\prime \prime} 10^{\prime} O 7^{\prime \prime}$ EAST, 238.60 FEET; THENCE SOUTH
 ARC DISTANCE OF 174.87 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF SOUTH 08*03'07" EAST, 174.55 FEET; THENCE SOUTH $75^{\circ} 51$ '34" WEST, 203.94 FEET; THENCE NORTH $63^{\circ} 59^{\prime} 53^{\prime \prime}$ WEST, 145.48 FEET, TO THE POINT OF BEGINNING. TOGETHER WITH:

COMMENCE AT THE NORTHWEST CORNER OF SAID SECTION 22; THENCE NORTH $89^{\circ} 25^{\prime} 27^{\prime \prime}$ EAST, ALONG THE NORTHERLY LINE OF SAID SECTION 22 , A DISTANCE OF 1270.22 FEET, TO THE EASTERLY LINE OF

 FEET; THENCE NORTH $74^{\prime} 26^{\prime} 32^{\prime \prime}$ EAST, 945.75 FEET; THENCE NORTH $39^{\circ} 10^{\prime} 07^{\prime \prime}$ EAST, 330.90 FEET; THENCE SOUTH $80^{\circ} 20^{\prime \prime} 16^{\prime \prime}$ EAST, 216.94 FEET, TO THE POINT OF BEGINNING; THENCE CONTINUE SOUTH $80^{\circ} 20^{\prime} 16^{\prime \prime}$ EAST, 165.52 FEET; THENCE SOUTH $49^{\prime} 46^{\prime} 59^{\prime \prime}$ EAST, 104.00 FEET; THENCE SOUTH $75^{\prime} 35^{\prime} 37^{\prime \prime}$ WEST, 226.70 FEET, TO THE ARC OF A CURVE LEADING NORTHERLY; THENCE NORTHERLY, ALONG AND AROUND THE ARC OF SAID CURVE, CONCAVE EASTERLY, HAVING A RADUS OF 770.00 FEET. AN ARC DISTANCE OF 153.33 FEET, SAID ARC BEING SUBTENDED BY A CHORD BEARING AND DISTANCE OF NORTH $08^{\circ} 38^{\prime} 42^{\prime \prime}$ WEST, 153.08 FEET, TO THE POINT OF BEGINNING.

CONTAINING 231.38 ACRES, MORE OR LESS CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT

# CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT 



$\mathbb{P} \mathbb{R O P P O S A L} \mathbb{F O R}:$<br>Creekview<br>Community Entries and Amenity Design<br>Project \# 22-08

TO: Creekview Community Development District
DATH: March 1, 2022 c/o Mike Taylor
7807 Baymeadows Road East, Suite 205
Jacksonville FL 32256

Dear Mike,
Thank you for the opportunity to submit our professional design service proposal. We intend to provide the conceptual design of the entry arrival sequence, main entry sign and the amenity area for the community.
Our scope of services is based on the outlined below.
Part 1: $\$ 4,600$ MT
Comeeptuall I)esign of looth IProject Main IEntry Areas (Sandridge \& Henley Rd.)
A. We shall visit the site with the intent to understand focal views, existing natural features and other site related conditions that would affect our planning.
B. We shall provide a conceptual site plan design of both project entries as it relates to sign location, entry fencing and landscape enhancements. This includes coordination with the civil engineer for utility conflicts.
C. We shall provide a graphic elevation of the entry sign monuments, entry fence and focal landscape treatments.
D. We shall provide a conceptual estimated budget for the improvements based on similar past projects.

Part 2: $\$ 7,100$ WT
Conceptuall Design of the Linear Park (northeast of parlkway)
A. We shall visit the site with the intent to understand focal views, existing natural features and other site related conditions that would affect our planning.
B. We shall provide a conceptual site plan design of the overall park suggesting potential enhancements, activity areas, parking and other similar improvements.
C. We shall provide a graphic elevation of any hardscape elements that are proposed for the park.
D. We shall provide a conceptual estimated budget for the improvements based on similar past projects.

Part 3: $\$ 19,800$


Amenity Area Prelinmimary Concept
A. We shall visit the proximity of the site with the intent to understand focal views, existing natural featuros and other site related conditions that would affect our planning.
B. We shall develop an architectural theme study and vision concepts to describe the character of the amenity area. This study will build upon and compliment the local character of the surrounding area. We shall focus on the use of various building materials, colors, and architectural enhancements that are characteristic to the surrounding area.
C. We shall provide schematic floor plan for the proposed building denoting the programmed functions and activities, unique archifectural features and approximate buildable areas.
D. We shall provide schematic exterior elevation vignette of the building and hardscape features that create the strect-scape of the amenity. This only includes various clevations that are focal to the arrival and does not include all exterior elevations.
F. We shall provide the creative design of the pool shape and other features such as social areas, zero entry and other features that make the pool unique. This will also include the surrounding pool deck area including shade pavilions, planters, terraces, arbors and other hardscape related features.
F. We shall provide various site furnishings, props, signs and focal landscape features that complement the overall theme
G. We shall provide a conceptual budget estimate based on our experience with similar projects. This shall not be a detailed analysis or take-off, but merely a speculative estimate based on our design
H. We shall provide a final concept site plan incorporating the design elements created above.

Please initial the items you wish for us to provide in the space following each fee. All additional provisions to this proposal are in accordance with the Lennar Master Services $\Lambda$ greement. All expenses such as printing cost, couricr, postage, reproduction cost, etc., shall be billed at direct cost plus $15 \%$. We are cxtremely excited about your project and look forward to working with you. If you accept this proposal, please return the signed proposal and we will begin immediately.

Sincerely,


Paul M. Basham

Accepted by:


## CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT

# REQUEST FOR QUALIFICATIONS FOR GEOTECHNICAL ENGINEERING SERVICES FOR THE CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT 

## RFQ for Geotechnical Engineering Services

The Creekview Community Development District ("District"), located in Clay County, Florida, announces that professional geotechnical engineering services will be required on a continuing basis for the District's Capital Improvement Plan, consisting of public improvements authorized by Chapter 190, Florida Statutes. The geotechnical engineering firm selected will provide engineering services as required pursuant to a master engineering agreement to be negotiated between the parties.

Any firm or individual ("Applicant") desiring to provide professional services to the District must: 1) hold applicable federal, state and local licenses; 2) be authorized to do business in Florida in accordance with Florida law; and 3) furnish a statement ("Qualification Statement") of its qualifications and past experience on U.S. General Service Administration's "ArchitectEngineer Qualifications, Standard Form No. 330," with pertinent supporting data. Among other things, Applicants must submit information relating to: a) the ability and adequacy of the Applicant's professional personnel; b) whether the Applicant is a certified minority business enterprise; c) the Applicant's willingness to meet time and budget requirements; d) the Applicant's past experience and performance, including but not limited to past experience as a District Engineer for any community development districts and past experience with the City of Palm Coast; e) the geographic location of the Applicant's headquarters and offices; f) the current and projected workloads of the Applicant; and g) the volume of work previously awarded to the Applicant by the District. Further, each Applicant must identify the specific individual affiliated with the Applicant who would be handling District meetings, construction services, and other engineering tasks.

The District will review all Applicants and will comply with Florida law, including the Consultant's Competitive Negotiations Act, Chapter 287, Florida Statutes ("CCNA"). All Applicants interested must submit electronic copies of Standard Form No. 330 and the Qualification Statement by 12:00 p.m. on April 18, 2022, to the attention of Craig Wrathell (by email to: wrathellc@whhassociates.com) ("District Manager's Office").

The Board shall select and rank the Applicants using the requirements set forth in the CCNA and the evaluation criteria on file with the District Manager, and the highest ranked Applicant will be requested to enter into contract negotiations. If an agreement cannot be reached between the District and the highest ranked Applicant, negotiations will cease and begin with the next highest ranked Applicant, and if these negotiations are unsuccessful, will continue to the third highest ranked Applicant.

The District reserves the right to reject any and all Qualification Statements. Additionally, there is no express or implied obligation for the District to reimburse Applicants for any expenses associated with the preparation and submittal of the Qualification Statements in response to this request.

Any protest regarding the terms of this Notice, or the evaluation criteria on file with the District Manager, must be filed in writing, within seventy-two (72) hours (excluding weekends)
after the publication of this Notice. The formal protest setting forth with particularity the facts and law upon which the protest is based shall be filed within seven (7) calendar days after the initial notice of protest was filed. Failure to timely file a notice of protest or failure to timely file a formal written protest shall constitute a waiver of any right to object or protest with respect to aforesaid Notice or evaluation criteria provisions. Any person who files a notice of protest shall provide to the District, simultaneous with the filing of the notice, a protest bond with a responsible surety to be approved by the District and in the amount of Twenty Thousand Dollars (\$20,000.00).

Publish on: $\qquad$ (must be published at least 14 days prior to submittal deadline)

## DISTRICT ENGINEER PROPOSALS

## COMPETITIVE SELECTION CRITERIA

1) Ability and Adequacy of Professional Personnel
(Weight: 25 Points)

Consider the capabilities and experience of key personnel within the firm including certification, training, and education; affiliations and memberships with professional organizations; etc.

## 2) Consultant's Past Performance

(Weight: 25 Points)

Past performance for other Community Development Districts in other contracts; amount of experience on similar projects; character, integrity, reputation, of respondent; etc.
3) Geographic Location
(Weight: 20 Points)

Consider the geographic location of the firm's headquarters, offices and personnel in relation to the project.
4) Willingness to Meet Time and Budget Requirements
(Weight: 15 Points)

Consider the consultant's ability and desire to meet time and budget requirements including rates, staffing levels and past performance on previous projects; etc.
5) Certified Minority Business Enterprise
(Weight: 5 Points)

Consider whether the firm is a Certified Minority Business Enterprise. Award either all eligible points or none.
6) Recent, Current and Projected Workloads
(Weight: 5 Points)

Consider the recent, current and projected workloads of the firm.
7) Volume of Work Previously Awarded to Consultant by District
(Weight: 5 Points)

Consider the desire to diversify the firms that receive work from the District; etc.

## CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT

## A RESOLUTION BY THE BOARD OF SUPERVISORS OF THE CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT DESIGNATING THE PRIMARY ADMINISTRATIVE OFFICE AND PRINCIPAL HEADQUARTERS OF THE DISTRICT AND PROVIDING AN EFFECTIVE DATE.

Whereas, the Creekview Community Development District (the "District") is a local unit of special-purpose government created and existing pursuant to Chapter 190, Florida Statutes, being situated entirely within Clay County, Florida; and

Whereas, the District desires to designate its primary administrative office as the location where the District's public records are routinely created, sent, received, maintained, and requested, for the purposes of prominently posting the contact information of the District's Record's Custodian in order to provide citizens with the ability to access the District's records and ensure that the public is informed of the activities of the District in accordance with Chapter 119, Florida Statutes; and

Whereas, the District additionally desires to specify the location of the District's principal headquarters for the purpose of establishing proper venue under the common law home venue privilege applicable to the District.

## NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT:

Section 1. The District's primary administrative office for purposes of Chapter 119, Florida Statutes, shall be located at Wrathell, Hunt \& Associates, LLC, 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431.

Section 2. The District's principal headquarters for purposes of establishing proper venue shall be located at $\qquad$ within Clay County, Florida.

Section 3. This Resolution shall take effect immediately upon adoption.

Passed and adopted this $\qquad$ day of $\qquad$ 2022.

ATTEST:
CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT

# CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT 



CREEKVIEW
COMMUNITY DEVELOPMENT DISTRICT FINANCIAL STATEMENTS

UNAUDITED
FEBRUARY 28, 2022

## ASSETS

Cash
Total assets

## LIABILITIES AND FUND BALANCES

Liabilities:

Due to Landowner<br>Tax payable<br>Landowner advance<br>Total liabilities

Fund balances:
Restricted for:
Debt service
Capital projects
Unassigned
Total fund balances
Total liabilities and fund balances

| General Fund |  | Debt Service Fund |  | Capital <br> Projects <br> Fund |  | Total Governmental Funds |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| \$ | 6,581 | \$ |  | \$ |  | \$ | 6,581 |
| \$ | 6,581 | \$ |  | \$ |  | \$ | 6,581 |



| - | $(10,079)$ | - | $(10,079)$ |
| :---: | :---: | ---: | ---: |
| - | - | $(11,133)$ | $(11,133)$ <br> - <br> - |



## CREEKVIEW <br> COMMUNITY DEVELOPMENT DISTRICT GENERAL FUND STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES FOR THE PERIOD ENDED FEBRUARY 28, 2022



COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES DEBT SERVICE FUND
FOR THE PERIOD ENDED FEBRUARY 28, 2022

## REVENUES

Total revenues


## EXPENDITURES

## Debt service

Cost of issuance
Total debt service

Excess/(deficiency) of revenues
over/(under) expenditures

Fund balances - beginning
Fund balances - ending


COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES

CAPITAL PROJECTS FUND
FOR THE PERIOD ENDED FEBRUARY 28, 2022


# CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT 

## DRAFT

## MINUTES OF MEETING

## CREEKVIEW

## COMMUNITY DEVELOPMENT DISTRICT

The Board of Supervisors of the the Creekview Community Development District held a Special Meeting on January 28, 2022, at 9:30 a.m., at the offices of Carlton Construction, Inc., 4615 U.S. Highway 17, Suite 1, Fleming Island, Florida 32003.

## Present at the meeting were:

Liam O'Reilly
Gregg Kern
Blake Weatherly
Rose Bock

## Also present were:

Craig Wrathell
Kristen Suit
Lauren Gentry (via telephone)
Clint Blalock (via telephone)
Peter Dame (via telephone)

## Chair

Vice Chair
Assistant Secretary
Assistant Secretary

District Manager
Wrathell, Hunt and Associates, LLC (WHA)
District Counsel
District Engineer
Bond Counsel

## FIRST ORDER OF BUSINESS <br> Call to Order/Roll Call

Mr. Wrathell called the meeting to order at 9:48 a.m. Supervisors O'Reilly, Kern, Weatherly and Bock were present, in person. One seat was vacant.

## SECOND ORDER OF BUSINESS

## Public Comments

There were no public comments.
Ms. Gentry stated that the team was working on defining the project. She asked the Board to continue this meeting and not take action on the bond and financing related items.

This meeting would be continued to Friday, February 4, 2022, at 9:30 a.m., at the offices of Carlton Construction, Inc., 4615 U.S. Highway 17, Suite 1, Fleming Island, Florida 32003.

The Third, Fourth, Fifth, Sixth, Seventh and Eleventh Orders of Business were deferred to the February 4, 2022 Continued Special Meeting. The Eighth, Ninth and Tenth Orders of Business were deferred to the February 22, 2022 Regular Meeting.

Review of Qualifications for Construction Manager at Risk Services for District Capital Improvement Plan
A. Scoring Criteria for Submittals
B. Consideration of Resolution 2022-11, Regarding the Intent to Award of a Contract forConstruction Manager at Risk Services; Providing a Severability Clause; and Providingan Effective Date
This item was deferred to the February 4, 2022 Continued Special Meeting.
FOURTH ORDER OF BUSINESS Presentation of Supplemental Engineer's Report
This item was deferred to the February 4, 2022 Continued Special Meeting.
FIFTH ORDER OF BUSINESS Presentation of Supplemental Special Assessment Methodology Report
As Mr. Wrathell cannot attend the February 4, 2022 Continued Special Meeting, he presented the Supplemental Special Assessment Methodology Report, in substantial form; further revisions would be made but that the structure would be unchanged. He noted that, per Mr. Kessler, Mr. Taylor planned a call with the Financing Team for some time next week.

SIXTH ORDER OF BUSINESS

Consideration of Resolution 2022-12, Supplementing its Resolution 2021-31 by Authorizing the Issuance of its Special Assessment Revenue Bonds, Series 2022 (Areas 1, 2 and 5 Projects) and Special Assessment Revenue Notes, Series 2022 (Master Infrastructure Project) in an Aggregate Principal Amount of Not Exceeding \$37,000,000 for the Principal Purpose Of Acquiring and Constructing Assessable Improvements; Delegating to the Chair or Vice Chair of the Board of Supervisors of the District, Subject to
Compliance with the Applicable Provisions
Hereof, the Authority to Award the Sale of
Such Series 2022 Obligations to FMSbonds,
Inc. by Executing and Delivering To Such
Underwriter a Bond Purchase Contract and

Approving the Form Thereof; Approving the Form of and Authorizing the Execution of First and Second Supplemental Trust Indentures; Appointing U.S. Bank Trust Company, National Association as the Trustee, Bond Registrar and Paying Agent For Such Series 2022 Obligations; Making Certain Findings; Approving Forms of Said Series 2022 Obligations; Approving the Form of the Preliminary Limited Offering Memorandum and Authorizing the Use by the Underwriter of the Preliminary Limited Offering Memorandum and the Limited Offering Memorandum and the Execution of the Limited Offering Memorandum; Approving the Form of the Continuing Disclosure Agreement and Authorizing the Execution Thereof; Authorizing Certain Officials of the District and Others to Take All Actions Required in Connection with the Issuance, Sale and Delivery of Said Series 2022 Obligations; Providing Certain Other Details with Respect to Said Series 2022 Obligations; and Providing an Effective Date

This item was deferred to the February 4, 2022 Continued Special Meeting.

SEVENTH ORDER OF BUSINESS Consideration of Ancillary Financing Documents

This item was deferred to the February 4, 2022 Continued Special Meeting.

## EIGHTH ORDER OF BUSINESS

Consider Appointment of Supervisor to Vacant Seat 2; Term Expires November 2023

This item was deferred to the February 22, 2022 Regular Meeting.

NINTH ORDER OF BUSINESS
Administration of Oath of Office to Newly Appointed Supervisors (the following will be provided in a separate package)

## A. Guide to Sunshine Amendment and Code of Ethics for Public Officers and Employees

B. Membership, Obligations and Responsibilities
C. Financial Disclosure Forms
I. Form 1: Statement of Financial Interests
II. Form 1X: Amendment to Form 1, Statement of Financial Interests
III. Form 1F: Final Statement of Financial Interests
D. Form 8B: Memorandum of Voting Conflict

This item was deferred to the February 22, 2022 Regular Meeting.

TENTH ORDER OF BUSINESS
Consideration of Resolution 2022-13, Designating Certain Officers of the District, and Providing for an Effective Date

This item was deferred to the February 22, 2022 Regular Meeting.

## ELEVENTH ORDER OF BUSINESS

Consideration of Work Authorization for Stormwater Management Needs Analysis

Mr. Blalock was asked to coordinate with Mr. Wild on a Work Authorization to present at the February 4, 2022 Continued Special Meeting. Discussion ensued regarding this being a State mandated unbudgeted item and the anticipated cost.

## TWELFTH ORDER OF BUSINESS

Ratification of ECS Florida, LLC Engineering Services Agreement Subsurface Exploration and Geotechnical Engineering

Mr. Wrathell presented the ECS Florida, LLC Engineering Services Agreement for Subsurface Exploration and Geotechnical Engineering for ratification.

On MOTION by Mr. O'Reilly and seconded by Mr. Kern, with all in favor, the ECS Florida, LLC Engineering Services Agreement for Subsurface Exploration and Geotechnical Engineering, was ratified.

## THIRTEENTH ORDER OF BUSINESS

Acceptance of Unaudited Financial Statements as of December 31, 2021

Mr. Wrathell presented the Unaudited Financial Statements as of December 31, 2021.

On MOTION by Mr. O'Reilly and seconded by Ms. Bock, with all in favor, the Unaudited Financial Statements as of December 31, 2021, were accepted.

Mr. Wrathell presented the following:
A. October 26, 2021 Public Hearings and Regular Meeting
B. January 3, 2022, Special Meeting

On MOTION by Mr. O'Reilly and seconded by Mr. Weatherly, with all in favor, the October 26, 2021 Public Hearings and Regular Meeting and the January 3, 2022, Special Meeting Minutes, as presented, were approved.

## FIFTEENTH ORDER OF BUSINESS

Staff Reports
A. District Counsel: KE Law Group, LLC

There was no report.
B. District Engineer: England-Thims \& Miller, Inc.

There was no report.
C. District Manager: Wrathell, Hunt and Associates, LLC

- NEXT MEETING DATE: February 22, 2022 at 9:30 A.M.
- QUORUM CHECK

A Continued Meeting will be held on February 4, 2022.
The next Regular Meeting will be held on February 22, 2022.
The following items were additions to the agenda.

- Board Members' Comments/Requests

There were no Board Members' comments or requests.

- Public Comments

No members of the public spoke.

- Adjournment

On MOTION by Mr. O'Reilly and seconded by Mr. Kerns, with all in favor, the meeting recessed and was continued to Friday, February 4, 2022 at 9:30 a.m., at the office of Carlton Construction, Inc., 4615 U.S. Highway 17, Suite 1, Fleming Island, Florida 32003.

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204 205

Chair/Vice Chair

# CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT 



## DRAFT

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MINUTES OF MEETING CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT
The Board of Supervisors of the Creekview Community Development District held a Continued Special Meeting on February 4, 2022, at 9:30 a.m., at the offices of Carlton Construction, Inc., 4615 U.S. Highway 17, Suite 1, Fleming Island, Florida 32003.
Present at the meeting were:
Liam O'Reilly
Gregg Kern (via telephone)
Blake Weatherly
Rose Bock
```


## Also present were:

```
Kristen Suit (via telephone)
Jennifer Kilinski
District Manager
Glenn Taylor
Peter Dame (via telephone)
Zack Brecht
Mike Taylor
Tim Clay
Chair
Vice Chair
Assistant Secretary
Assistant Secretary
District Counsel
District Engineer
Bond Counsel
ETM
GreenPointe
Member of the public
```


## FIRST ORDER OF BUSINESS

## Call to Order/Roll Call

```
Ms. Suit called the meeting to order at 9:39 a.m. Supervisors O'Reilly, Weatherly and Bock were present, in person. Supervisor Kern was attending via telephone. One seat was vacant.
```


## SECOND ORDER OF BUSINESS

Public Comments

There were no public comments.

## THIRD ORDER OF BUSINESS

Review of Qualifications for Construction Manager at Risk Services for District Capital Improvement Plan

## A. Scoring Criteria for Submittals

Ms. Suit presented the Scoring Criteria for Submittals. Ms. Kilinski recapped the Request for Qualifications (RFQ) process that was conducted for the Construction Manager At Risk (CMAR) Services contract related to the Capital Improvement Plan (CIP).

Mr. Kern stated the proposed scoring and ranking for the Board's consideration was previously circulated. He discussed ranking criteria, evaluation categories, deductions and the fee structures. The proposed evaluation criteria total scores were as follows:

| Respondent | $\underline{\text { Total Points }}$ |
| :--- | :--- |
| P\&J | 94 points |
| JUM | 99 points |
| VCC | 88 points |

According to the scoring, the ranking proposed places JUM as the \#1 ranked firm, P\&J as \#2 and VCC as \#3.

## B. Consideration of Resolution 2022-11, Regarding the Intent to Award a Contract for Construction Manager at Risk Services; Providing a Severability Clause; and Providing an Effective Date

Resolution 2022-11 would be revised to reflect the proposed awarded points and rankings and all other appropriate information.

On MOTION by Mr. O'Reilly and seconded by Ms. Bock, with all in favor, Resolution 2022-11, as revised, Regarding the Intent to Award a Contract for Construction Manager at Risk Services to JUM, the \#1 ranked firm; Providing a Severability Clause; and Providing an Effective Date, was adopted.

## FOURTH ORDER OF BUSINESS

Presentation of First Supplemental
Engineer's Report to the Capital
Improvement Plan (Phase 1 Project and
Master Infrastructure Project)

Ms. Kilinski explained that the primary purpose of today's meeting is to approve the Delegation Resolution, which would authorize Staff to commence the bond process, if approved. She stated that, although the Engineer's Report and the Methodology Report will definitely change, she recommended approval of the maximum amount to facilitate the beginning of the bond process.

Mr. Taylor presented the January 31, 2022 First Supplemental Engineer's Report to the CIP for the Phase 1 Project and the Master Infrastructure Project.

Asked if this Report should be approved in substantial form, Ms. Kilinski stated it is not necessary because Resolution 2022-12 will approve and adopt the Engineer's and Methodology Reports, in substantial form.

## FIFTH ORDER OF BUSINESS

Presentation of First Supplemental Special Assessment Methodology Report

Ms. Suit recalled that Mr. Wrathell reviewed the Methodology Report at the last meeting but she would give a brief overview.

Ms. Suit presented the January 28, 2022 First Supplemental Special Assessment Methodology Report and highlighted Project Areas 1, 2 and 5, the Series 2022 Note Assessments and the Appendix Tables on Pages 13 through 18. It was noted that the three Appendix Tables on Page 18 would be revised and updated.

SIXTH ORDER OF BUSINESS

Consideration of Resolution 2022-12, Supplementing its Resolution 2021-31 by Authorizing the Issuance of its Special Assessment Revenue Bonds, Series 2022 (Areas 1, 2 and 5 Projects) and Special Assessment Revenue Notes, Series 2022 (Master Infrastructure Project) in an Aggregate Principal Amount of Not Exceeding \$37,000,000 for the Principal Purpose of Acquiring and Constructing Assessable Improvements; Delegating to the Chair or Vice Chair of the Board of Supervisors of the District, Subject to Compliance with the Applicable Provisions Hereof, the Authority to Award the Sale of Such Series 2022 Obligations to FMSbonds, Inc. by Executing and Delivering to Such Underwriter a Bond Purchase Contract and Approving the Form Thereof; Approving the Form of and Authorizing the Execution of First and Second Supplemental Trust Indentures; Appointing U.S. Bank Trust Company, National Association as the Trustee, Bond Registrar and Paying Agent
for Such Series 2022 Obligations; Making Certain Findings; Approving Forms of Said Series 2022 Obligations; Approving the Form of the Preliminary Limited Offering Memorandum and Authorizing the Use by the Underwriter of the Preliminary Limited Offering Memorandum and the Limited Offering Memorandum and the Execution of the Limited Offering Memorandum; Approving the Form of the Continuing Disclosure Agreement and Authorizing the Execution Thereof; Authorizing Certain Officials of the District and Others to Take All Actions Required in Connection with the Issuance, Sale and Delivery of Said Series 2022 Obligations; Providing Certain Other Details with Respect to Said Series 2022 Obligations; and Providing an Effective Date

Mr. Dame presented Resolution 2022-12, also known as the Delegation Resolution, which accomplishes the following:
> Authorizes the issuance of the Series 2022 Bonds and Series 2022 Notes to finance the projects discussed earlier in the meeting.
> Delegates authority to Staff to enter into the Bond Purchase Contract with the Underwriter for the actual sale of the bonds.
> Authorizes the Chair to determine the actual principal amount of the bonds to be issued, not to exceed $\$ 37$ million, such that the interest rate not exceed the rates set forth in Section 5.
> Broadly authorizes Staff and Consultants to take all actions necessary to issue the bonds.
Mr. Dame voiced his understanding that changes are being made to the Engineer's Report and to the amount that might actually be financed. He stated that the Resolution stated that the bonds would be in a principal amount not to exceed $\$ 25$ million and the notes would be in a not to exceed amount of $\$ 12$ million. He asked the Board to authorize a change to that so that the aggregate amount of debt to be issued does not to exceed $\$ 37$ million, in the event there is a different mix of bonds and notes or if a decision is made not to issue notes at all.

Mr. Dame stated that the bonds were designated as Series 2022, Areas 1,2 and 5 Projects; however, if master infrastructure is moved, whole or in part, into the bonds and away
from the notes, the name and designation of the bonds might need to be adjusted, so he asked that the Chair and District Staff be authorized to revise the name and bond designations to reflect the final portions of the project that are to be financed.

Mr. Dame reviewed Sections 5 and 6 of the Resolution.

On MOTION by Mr. O'Reilly and seconded by Mr. Weatherly, with all in favor, authorizing Resolution 2022-12 to be amended to permit the aggregate amount not to exceed $\$ 37$ million and authorizing a modification to the name of the bonds and bond designations to reflect the actual project financed, was approved.

On MOTION by Mr. O'Reilly and seconded by Mr. Weatherly, with all in favor, Resolution 2022-12, as amended to reflect Bond Counsel's recommendations, Supplementing its Resolution 2021-31 by Authorizing the Issuance of its Special Assessment Revenue Bonds, Series 2022 (Areas 1, 2 and 5 Projects) and Special Assessment Revenue Notes, Series 2022 (Master Infrastructure Project) in an Aggregate Principal Amount of Not Exceeding \$37,000,000 for the Principal Purpose of Acquiring and Constructing Assessable Improvements; Delegating to the Chair or Vice Chair of the Board of Supervisors of the District, Subject to Compliance with the Applicable Provisions Hereof, the Authority to Award the Sale of Such Series 2022 Obligations to FMSbonds, Inc. by Executing and Delivering to Such Underwriter a Bond Purchase Contract and Approving the Form Thereof; Approving the Form of and Authorizing the Execution of First and Second Supplemental Trust Indentures; Appointing U.S. Bank Trust Company, National Association as the Trustee, Bond Registrar and Paying Agent for Such Series 2022 Obligations; Making Certain Findings; Approving Forms of Said Series 2022 Obligations; Approving the Form of the Preliminary Limited Offering Memorandum and Authorizing the Use by the Underwriter of the Preliminary Limited Offering Memorandum and the Limited Offering Memorandum and the Execution of the Limited Offering Memorandum; Approving the Form of the Continuing Disclosure Agreement and Authorizing the Execution Thereof; Authorizing Certain Officials of the District and Others to Take All Actions Required in Connection with the Issuance, Sale and Delivery of Said Series 2022 Obligations; Providing Certain Other Details with Respect to Said Series 2022 Obligations; and Providing an Effective Date, was adopted.

## SEVENTH ORDER OF BUSINESS

Consideration of Ancillary Financing Documents
A. Agreement Regarding the Completion of District Improvements
B. Agreement Regarding the True-Up and Payment of Assessments
C. Collateral Assignment and Assumption of Development Rights
D. Agreement Regarding Acquisition of Work Product Improvement

Item 7D was an addition to the agenda.
Ms. Kilinski stated that Item 7D was an addition to the agenda, as this Agreement was forwarded after the agenda was prepared.

Ms. Kilinski reviewed the Ancillary Financing Documents and recommended approval of the documents in substantial form.

> On MOTION by Ms. Bock and seconded by Mr. O'Reilly, with all in favor, the Ancillary Financing Documents, including the Agreement Regarding the Completion of District Improvements, Agreement Regarding the True-Up and Payment of Assessments, the Collateral Assignment and Assumption of Development Rights and the Agreement Regarding Acquisition of Work Product Improvement, in substantial form, were approved.

## EIGHTH ORDER OF BUSINESS

Consideration of England-Thims \& Miller, Inc., Work Authorization No. 1 - State Mandated - Storm Water Need Analysis (20 Years)

Ms. Suit presented ETM Work Authorization No. 1 to prepare the 20-Year Storm Water Needs Analysis Report, in a not to exceed amount of $\$ 10,000$.

On MOTION by Mr. O'Reilly and seconded by Mr. Weatherly, with all in favor, the England-Thims \& Miller, Inc., Work Authorization No. 1 to prepare the 20 Year Storm Water Need Analysis Report, in a not to exceed amount of $\$ 10,000$, was approved.

NINTH ORDER OF BUSINESS
NEXT MEETING DATE: February 22, 2022 at 9:30 A.M.

## - QUORUM CHECK

The next meeting would be held on February 22, 2022, unless canceled.
The following items were additions to the agenda.

- Consideration of Appointment to Fill Seat 2

Ms. Kilinski asked if the Board wished to appoint a new Supervisor.

Mr. O'Reilly nominated Mr. Mike Taylor to fill Seat 2. No other nominations were made.

On MOTION by Mr. O'Reilly and seconded by Ms. Bock, with all in favor, the appointment of Mr. Mike Taylor to Seat 2, was approved.

Ms. Kilinski stated that the Oath of Office could be administered to Mr. Taylor after the meeting.

- Board Members' Comments/Requests

There were no Board Members' comments or requests.

- Public Comments

No members of the public spoke.

- Adjournment

> On MOTION by Mr. O'Reilly and seconded by Ms. Bock, with all in favor, the meeting adjourned at 10:05 a.m.

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256 257 258
259 260

Secretary/Assistant Secretary
Chair/Vice Chair

# CREEKVIEW COMMUNITY DEVELOPMENT DISTRICT 



| Creekview Community Development District |  |  |
| :---: | :---: | :---: |
| BOARD OF SUPERVISORS FISCAL YEAR 2021/2022 MEETING SCHEDULE |  |  |
| LOCATION <br> Carlton Construction, Inc., 4615 U.S. Highway 17, Suite 1, Fleming Island, Florida 32003 |  |  |
| DATE | POTENTIAL DISCUSSION/FOCUS | TIME |
| October 26, 2021 | Regular Meeting | 9:30 A.M. |
| November 30, 2021 CANCELED | Regular Meeting | 9:30 A.M. |
| January 3, 2022 | Special Meeting | 9:30 A.M. |
| January 25, 2022 <br> rescheduled to January 28, 2022 | Regular Meeting | 9:30 A.M. |
| January 28, 2022 | Special Meeting | 9:30 A.M. |
| February 4, 2022 | Continued Special Meeting | 9:30 A.M. |
| February 22, 2022 CANCELED | Regular Meeting | 9:30 A.M. |
| March 22, 2022 | Regular Meeting | 9:30 A.M. |
| April 26, 2022 | Regular Meeting | 9:30 A.M.. |
| May 24, 2022 | Regular Meeting | 9:30 A.M. |
| June 28, 2022 | Regular Meeting | 9:30 A.M. |
| July 26, 2022 | Regular Meeting | 9:30 A.M. |
| August 23, 2022 | Public Hearing \& Regular Meeting | 9:30 A.M.. |
| September 27, 2022 | Regular Meeting | 9:30 A.M. |


[^0]:    * Includes costs of collection at 4\% (subject to change) and allowance for early payment discount at 4\% (subject to change)

